



Update Summary

Entity name

ANZ GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

ANZ - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

17/5/2024

Reason for the Update

The DRP and BOP pricing period has been updated to 15 trading days to end on 6/6/2024 in Parts 4A and 4B, the third-party appointed by ANZ to execute the on-market share purchase added at 4A.13 and date that the applicable foreign exchange rates will be announced updated to 7/6/2024 at 2B.2c.

Additional Information

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>. Any Australian resident shareholder should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or TFN / ABN exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the dividend.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ANZ GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

16659510791

1.3 ASX issuer code

ANZ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The DRP and BOP pricing period has been updated to 15 trading days to end on 6/6/2024 in Parts 4A and 4B, the third-party appointed by ANZ to execute the on-market share purchase added at 4A.13 and date that the applicable foreign exchange rates will be announced updated to 7/6/2024 at 2B.2c.

1.4b Date of previous announcement(s) to this update

7/5/2024

1.5 Date of this announcement

17/5/2024

1.6 ASX +Security Code

ANZ

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/3/2024

2A.4 +Record Date

14/5/2024

2A.5 Ex Date

13/5/2024



2A.6 Payment Date

1/7/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.83000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)
We have a Bonus +Security Plan or equivalent (BSP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?

Yes

2A.11b(i) BSP status in respect of this dividend/distribution

Full BSP offered

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder by the foreign currency election date to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP

2B.2b Please provide the exchange rates used for non-primary currency payments**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

Estimated or Actual?
Actual

7/6/2024

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday May 15, 2024 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:
 Computershare Investor Services Pty Limited
 GPO Box 2975
 MELBOURNE VIC 3001
 AUSTRALIA
 Telephone (within Australia): 1800 113 399
 (within New Zealand): 0800 174 007
 (outside Australia or New Zealand): +61 3 9415 4010
 Email: anzshareregistry@computershare.com.au
 Alternatively, shareholders may alter the currency of their dividend entitlement online by visiting <https://www.anz.com/shareholder/centre> and providing appropriate banking instructions.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.83000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is**3A.3a Applicable corporate tax rate for franking credit**



franked	(%)
65.0000 %	30.0000 %
3A.4 Ordinary dividend/distribution franked amount per +security	3A.5 Percentage amount of dividend which is unfranked
AUD 0.53950000	35.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount	
AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security	
AUD 0.29050000	

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Wednesday May 15, 2024 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

17/5/2024

End Date

6/6/2024

4A.5 DRP price calculation methodology

Acquisition Price: arithmetic average of the daily volume weighted average price of all ANZ shares sold in the ordinary course of trading on ASX and Cboe from 17/5 to 6/6 and rounded to the nearest cent but if the fraction is half a cent rounded down to the nearest whole cent.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

1/7/2024

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

4A.12 Link to a copy of the DRP plan rules

<https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>

**4A.13 Further information about the DRP**

The announced neutralisation of the DRP will involve an on-market purchase of shares during the DRP pricing period by UBS Securities Australia Limited which are to be allocated to DRP Participants on 1 July 2024. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new shares to meet its obligations under the DRP.

Part 4B - Bonus +security plan or equivalent (BSP)

4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?

Do not participate in BSP (i.e. cash payment)

4B.2 Last date and time for lodgement of election notices to share registry under BSP

Wednesday May 15, 2024 17:00:00

4B.3 BSP discount rate

0.0000 %

4B.4 Period of calculation of BSP price**Start Date**

17/5/2024

End Date

6/6/2024

4B.5 BSP price calculation methodology

Acquisition Price: arithmetic average of the daily volume weighted average price of all ANZ shares sold in the ordinary course of trading on ASX and Cboe from 17/5 to 6/6 and rounded to the nearest cent but if the fraction is half a cent rounded down to the nearest whole cent.

4B.6 BSP Price (including any discount)

AUD

4B.7 BSP +securities +issue date

1/7/2024

4B.8 Will BSP +securities be a new issue?

Yes

4B.8a Do BSP +securities rank pari passu from +issue date?

Yes

4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?

No

4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?

No

4B.11 Are there any other conditions applying to BSP participation?

Yes

4B.11a Conditions for BSP participation

Participation in the Bonus Option Plan (BOP) is subject to the BOP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

4B.12 Link to a copy of the BSP plan rules

<https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>

4B.13 Further information about the BSP

Please refer to the BOP Terms and Conditions for more information.



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

ANZ has announced that it proposes to pay a 2024 Interim Dividend of 83 cents, partially franked at 65%, per ordinary share on 1 July 2024. It is also proposed that New Zealand imputation credits of NZ 12 cents per ordinary share will be attached to all cash dividend payments and to the dividend amounts relating to all ordinary shares that participate in the DRP (Australian franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

5.2 Additional information for inclusion in the Announcement Summary

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>. Any Australian resident shareholder should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or TFN / ABN exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the dividend.