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## **NTA & Allotment Notice**

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 23 May 2024.

ASD Smartshares Australian Dividend ETF 1.82864 20,804,541 -   ASF Smartshares Australian Financials ETF 9.2274 2,790,468 -   ASP Smartshares Australian Property ETF 1.35304 26,522,531 -   ASP Smartshares Australian Property ETF 1.35304 26,522,531 -   ASP Smartshares NZ Dividend ETF 1.11165 69,282,211 (125,000) EMF Smartshares NZ Dividend ETF 1.11165 69,282,211 (125,000) EMF Smartshares Europe ETF 1.45073 102,949,155 -   EUF Smartshares Europe ETF 1.28143 102,571,036 -   EUF Smartshares Europe ETF 2.28143 102,571,036 -   EUF Smartshares NZ Dividend ETF 1.311762 50,774,618 -   EUF Smartshares NZ Dividend ETF 1.311928 26,840,674 -   EUR Smartshares NZ Dividend ETF 1.31928 26,840,674 -   EUR Smartshares NZ Dividend ETF 1.013763 15,857,274 -   EUR Smartshares NZ Dividend ETF 1.013763 15,857,274 -   EUR Smartshares NZ Froperty ETF 1.07987 104,261,748 (125,000) EXES Smartshares NZ Froperty ETF 1.07987 104,261,748 (125,000) EXES Smartshares NZ Cosh ETF 2.92855 144,369,077 (50,000) EXES Smartshares NZ Cosh ETF 2.92855 144,369,077 (50,000) EXES Smartshares NZ Cosh ETF 3.04551 191,433,712 -   EUR Smartshares NZ Top 10 ETF 4.83306 36,606,267 -   EUR Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.55,2282 51,326,994 -   EUR Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EX Smartshares NZ Top 10 ETF 1.94514 70,131,573 (250,000) EXES Smartshares NZ Small Cap ETF 1.94614 70,131,573 (250,000) EXES Smart	NZX Code	Fund Name	NTA	Units on Issue	Change in Units
ASF         Smartshares Australian Financials ETF         9.22274         2,790,468         -           ASP         Smartshares Australian Property ETF         1.35304         26,922,531         -           ASR         Smartshares Australian Resources ETF         6.56624         12,682,633         -           DIV         Smartshares NZ Dividend ETF         1.11165         69,282,211         (125,000)           EMF         Smartshares NZ Dividend ETF         1.48073         102,994,155         -           EUF         Smartshares Europe ETF         2.28143         102,571,036         -           FNZ         Smartshares EUROPE ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares NZ Top 50 ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares NZ Mid Cap ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         1.013873         15,857,274         -           NPF         Smartshares NZ Bond ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         1.07987         104,261,748         (125,000)           NZC         Smartshares NZ Bond ETF         1.07987         1	APA	Smartshares Asia Pacific ETF	2.41164	61,215,726	-
ASP         Smartshares Australian Property ETF         1.35304         26,922,531         -           ASR         Smartshares Australian Resources ETF         6.56624         12,682,633         -           DIV         Smartshares XD Dwidend ETF         1.11165         69,282,211         (125,000)           EMF         Smartshares Europe ETF         1.45073         102,949,155         -           EUF         Smartshares Europe ETF         2.28343         102,571,036         -           FNZ         Smartshares NZ Top 50 ETF         2.09792         199,040,182         (300,000)           GBF         Smartshares NZ Mid Cap ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares NZ Mid Cap ETF         1.013763         15,857,274         -           MZY         Smartshares NZ Property ETF         1.07987         104,261,748         -           MZY         Smartshares NZ Property ETF         1.07987         104,261,748         -           NZC         Smartshares NZ Bond ETF         2.03985         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712	ASD	Smartshares Australian Dividend ETF	1.82864	20,804,541	-
ASR         Smartshares Australian Resources ETF         6.56624         12,682,633         -           DIV         Smartshares NZ Dividend ETF         1.11165         69,282,211         (125,000)           EMF         Smartshares Emerging Markets ETF         1.45073         102,949,155         -           EUF         Smartshares Europe ETF         2.28143         102,574,036         -           FNZ         Smartshares Europe ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares SUbid Bond ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares NZ Property ETF         10,3763         15,857,274         -           MZY         Smartshares NZ Property ETF         1,07987         104,261,748         (125,000)           NZB         Smartshares NZ Property ETF         1,07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2,92855         144,369,077         (50,000)           NZC         Smartshares NZ Bond ETF         3,04551         191,433,712         -           OZY         Smartshares NZ Bond ETF         1,94514         70,131,573 </td <td>ASF</td> <td>Smartshares Australian Financials ETF</td> <td>9.22274</td> <td>2,790,468</td> <td>-</td>	ASF	Smartshares Australian Financials ETF	9.22274	2,790,468	-
DIV         Smartshares NZ Dividend ETF         1.11165         69,282,211         (125,000)           EMF         Smartshares Emerging Markets ETF         1.45073         102,949,155         -           EUF         Smartshares Europe ETF         2.28143         102,571,036         -           FNZ         Smartshares NZ Top 50 ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares NZ dobal Bond ETF         5.11928         26,840,674         -           MDZ         Smartshares NZ Mid Cap ETF         10.13763         15,857,274         -           MZY         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares VZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares US Top 10 ETF         1.94514         70,131,573         (250,000)           USF         Smartshares US Good ETF         1.94514         70,13	ASP	Smartshares Australian Property ETF	1.35304	26,922,531	-
EMF         Smartshares Emerging Markets ETF         1.45073         102,949,155         -           EUF         Smartshares Europe ETF         2.28143         102,571,036         -           FNZ         Smartshares NZ Top 50 ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares RX Top 50 ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares NZ Mid Cap ETF         10.13763         15,887,274         -           NPF         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,606,267         -           TNZ         Smartshares Australian Top 20 ETF         4.83306         36,606,267         -           TNZ         Smartshares Sut Small Caft ETF         3.61076         89,369,208         1           USY         Smartshares US 500 ETF         15,52282         51,326,994         -	ASR	Smartshares Australian Resources ETF	6.56624	12,682,633	-
EUF         Smartshares Europe ETF         2.28143         102,571,036         -           FNZ         Smartshares NZ Top 50 ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares Global Bond ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares NZ Property ETF         10.13763         15,857,274         -           NPF         Smartshares NZ Property ETF         10.7987         104,261,748         (125,000)           NZB         Smartshares NZ Cosh ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,606,267         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares US S00 ETF         1.94514         70,131,573         (250,000)           USF         Smartshares US Large Growth ETF         1.98202         51,266,994         -           USF         Smartshares US Large Growth ETF         10,82704         37,298,66	DIV	Smartshares NZ Dividend ETF	1.11165	69,282,211	(125,000)
FNZ         Smartshares NZ Top 50 ETF         2.90792         199,040,182         (300,000)           GBF         Smartshares Global Bond ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mild Cap ETF         5.11928         26,840,674         -           MZY         Smartshares Australian Mild Cap ETF         10.13763         15,857,274         -           NPF         Smartshares NZ Pooperty ETF         10.9987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Bond ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,606,267         -           TMZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares US Do ETF         1.952128         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Smill Cap ETF         7.86582         11,242,745         -           USS         Smartshares US Smill Cap ETF         7.06545         14,648,711	EMF	Smartshares Emerging Markets ETF	1.45073	102,949,155	-
GBF         Smartshares Global Bond ETF         3.11762         50,774,618         -           MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares Australian Mid Cap ETF         10.13763         15,857,274         -           NPF         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZC         Smartshares NZ Gond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,600,627         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares US Total World ETF         3,61076         83,369,208         -           USF         Smartshares US Large Growth ETF         15,52282         51,326,994         -           USG         Smartshares US Small Cap ETF         7,84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7,06545         14,648,7	EUF	Smartshares Europe ETF	2.28143	102,571,036	-
MDZ         Smartshares NZ Mid Cap ETF         5.11928         26,840,674         -           MZY         Smartshares Australian Mid Cap ETF         10.13763         15,857,274         -           NPF         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,606,267         -           TMZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares NZ Sop 10 ETF         1.52282         51,326,994         -           USF         Smartshares US Sop ETF         10.82704         37,298,866         145,000           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Large Growth ETF         7.06545         14,648,711         -           USS         Smartshares US Large Value ETF         7.06545         14,648,711         -           USA         Smartshares US Equittee ETF         1.17001         165,131,2	FNZ	Smartshares NZ Top 50 ETF	2.90792	199,040,182	(300,000)
MZY         Smartshares Australian Mid Cap ETF         10.13763         15,857,274         -           NPF         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares NZ Top 10 ETF         4.83306         36,606,267         -           TMZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares US Sob ETF         3.61076         89,369,208         -           USF         Smartshares US Sob ETF         15,52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10,82704         37,298,669         -           USG         Smartshares US Mid Cap ETF         7,84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7,66545         14,648,711         -           USV         Smartshares US Small Cap ETF         1,17001         165,131,268         -           BOT         Smartshares Global Aggregate Bond ETF         1,17001         165,131,268	GBF	Smartshares Global Bond ETF	3.11762	50,774,618	-
NPF         Smartshares NZ Property ETF         1.07987         104,261,748         (125,000)           NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares Australian Top 20 ETF         4.83306         36,606,267         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares Total World ETF         3.61076         89,369,208         -           USF         Smartshares US Sone ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Small Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Large Value ETF         5.25099         18,238,176         -           USV         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Global Equities ESG ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         3.	MDZ	Smartshares NZ Mid Cap ETF	5.11928	26,840,674	-
NZB         Smartshares NZ Bond ETF         2.92855         144,369,077         (50,000)           NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares Australian Top 20 ETF         4.83306         36,606,267         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares Total World ETF         3.61076         89,369,208         -           USF         Smartshares US Sone ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           USV         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Heartshares Energing Markets Equitties ESG ETF         5.03437         11,965,891         -           EUG         Smartshares Energing Markets Equitties ESG ETF	MZY	Smartshares Australian Mid Cap ETF	10.13763	15,857,274	-
NZC         Smartshares NZ Cash ETF         3.04551         191,433,712         -           OZY         Smartshares Australian Top 20 ETF         4.83306         36,606,267         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           USF         Smartshares US 500 ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           USV         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           EGG         Smartshares Equities ESG ETF         3.4543	NPF	Smartshares NZ Property ETF	1.07987	104,261,748	(125,000)
OZY         Smartshares Australian Top 20 ETF         4.83306         36,606,267         -           TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           USF         Smartshares US 500 ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           USV         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.48343         13,937,921         -           LIV         Smartshares Healthcare Innovation ETF <td>NZB</td> <td>Smartshares NZ Bond ETF</td> <td>2.92855</td> <td>144,369,077</td> <td>(50,000)</td>	NZB	Smartshares NZ Bond ETF	2.92855	144,369,077	(50,000)
TNZ         Smartshares NZ Top 10 ETF         1.94514         70,131,573         (250,000)           TWF         Smartshares Total World ETF         3.61076         89,369,208         -           USF         Smartshares US 500 ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           EUG         Smartshares Europe Equities ESG ETF         3.58912         58,390,216         -           LIV         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           USA         Smartshares Bealthcare Innovation ETF	NZC	Smartshares NZ Cash ETF	3.04551	191,433,712	-
TWF         Smartshares Total World ETF         3.61076         89,369,208         -           USF         Smartshares US 500 ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.06545         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares GUS Large Value ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Lapin Equities ESG ETF         3.46343         13,937,921         -           LIV         Smartshares Healthcare Innovation ETF         2.86937         12,784,840         -           USA         Smartshares S&P/ASZ 200 ETF         3.9	OZY	Smartshares Australian Top 20 ETF	4.83306	36,606,267	-
USF         Smartshares US 500 ETF         15.52282         51,326,994         -           USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX N2 GO ETF	TNZ	Smartshares NZ Top 10 ETF	1.94514	70,131,573	(250,000)
USG         Smartshares US Large Growth ETF         10.82704         37,298,866         145,000           USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares Total World (N	TWF	Smartshares Total World ETF	3.61076	89,369,208	-
USM         Smartshares US Mid Cap ETF         7.84582         11,242,745         -           USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX SO ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares Total World (NZD H	USF	Smartshares US 500 ETF	15.52282	51,326,994	-
USS         Smartshares US Small Cap ETF         7.06545         14,648,711         -           USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX SO ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshare	USG	Smartshares US Large Growth ETF	10.82704	37,298,866	145,000
USV         Smartshares US Large Value ETF         5.25099         18,238,176         -           AGG         Smartshares Global Aggregate Bond ETF         1.17001         165,131,268         -           BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smart	USM	Smartshares US Mid Cap ETF	7.84582	11,242,745	-
AGG Smartshares Global Aggregate Bond ETF 1.17001 165,131,268 - BOT Smartshares Automation and Robotics ETF 5.03437 11,965,891 - EMG Smartshares Emerging Markets Equities ESG ETF 2.46613 45,802,676 - ESG Smartshares Global Equities ESG ETF 3.58912 58,390,216 - EUG Smartshares Europe Equities ESG ETF 3.46343 13,937,921 - JPN Smartshares Japan Equities ESG ETF 2.46937 12,784,840 - LIV Smartshares Healthcare Innovation ETF 2.87286 8,719,680 - USA Smartshares US Equities ESG ETF 4.04713 16,916,766 - NZG Smartshares S&P/NZX 50 ETF 2.39915 288,251,142 1,400,000 AUS Smartshares S&P/NZX 50 ETF 3.39569 61,012,708 100,000 TWH Smartshares Total World (NZD Hedged) ETF 3.60134 40,949,889 500,000 NGB Smartshares S&P/NZX NZ Government Bond ETF 2.16375 112,216,727 - AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 - GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 - GPR Smartshares Global Property ETF 2.60071 54,236,307 - INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	USS	Smartshares US Small Cap ETF	7.06545	14,648,711	-
BOT         Smartshares Automation and Robotics ETF         5.03437         11,965,891         -           EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX SO ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares Sep/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GGB	USV	Smartshares US Large Value ETF	5.25099	18,238,176	-
EMG         Smartshares Emerging Markets Equities ESG ETF         2.46613         45,802,676         -           ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR	AGG	Smartshares Global Aggregate Bond ETF	1.17001	165,131,268	-
ESG         Smartshares Global Equities ESG ETF         3.58912         58,390,216         -           EUG         Smartshares Europe Equities ESG ETF         3.46343         13,937,921         -           JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR         Smartshares Global Property ETF         2.60071         54,236,307         -           INF         Smart	вот	Smartshares Automation and Robotics ETF	5.03437	11,965,891	-
EUG Smartshares Europe Equities ESG ETF 3.46343 13,937,921 -  JPN Smartshares Japan Equities ESG ETF 2.46937 12,784,840 -  LIV Smartshares Healthcare Innovation ETF 2.87286 8,719,680 -  USA Smartshares US Equities ESG ETF 4.04713 16,916,766 -  NZG Smartshares S&P/NZX 50 ETF 2.39915 288,251,142 1,400,000  AUS Smartshares S&P/ASX 200 ETF 3.39569 61,012,708 100,000  TWH Smartshares Total World (NZD Hedged) ETF 3.60134 40,949,889 500,000  NGB Smartshares S&P/NZX NZ Government Bond ETF 2.16375 112,216,727 -  AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 -  GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 -  GPR Smartshares Global Property ETF 2.60071 54,236,307 -  INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	EMG	Smartshares Emerging Markets Equities ESG ETF	2.46613	45,802,676	-
JPN         Smartshares Japan Equities ESG ETF         2.46937         12,784,840         -           LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR         Smartshares Global Property ETF         2.60071         54,236,307         -           INF         Smartshares Global Infrastructure ETF         2.65394         45,577,059         -	ESG	Smartshares Global Equities ESG ETF	3.58912	58,390,216	-
LIV         Smartshares Healthcare Innovation ETF         2.87286         8,719,680         -           USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR         Smartshares Global Property ETF         2.60071         54,236,307         -           INF         Smartshares Global Infrastructure ETF         2.65394         45,577,059         -	EUG	Smartshares Europe Equities ESG ETF	3.46343	13,937,921	-
USA         Smartshares US Equities ESG ETF         4.04713         16,916,766         -           NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR         Smartshares Global Property ETF         2.60071         54,236,307         -           INF         Smartshares Global Infrastructure ETF         2.65394         45,577,059         -	JPN	Smartshares Japan Equities ESG ETF	2.46937	12,784,840	-
NZG         Smartshares S&P/NZX 50 ETF         2.39915         288,251,142         1,400,000           AUS         Smartshares S&P/ASX 200 ETF         3.39569         61,012,708         100,000           TWH         Smartshares Total World (NZD Hedged) ETF         3.60134         40,949,889         500,000           NGB         Smartshares S&P/NZX NZ Government Bond ETF         2.16375         112,216,727         -           AUE         Smartshares Australian Equities ESG ETF         2.79678         41,465,228         -           GGB         Smartshares Global Government Bond ETF         2.50496         227,717,200         -           GPR         Smartshares Global Property ETF         2.60071         54,236,307         -           INF         Smartshares Global Infrastructure ETF         2.65394         45,577,059         -	LIV	Smartshares Healthcare Innovation ETF	2.87286	8,719,680	-
AUS Smartshares S&P/ASX 200 ETF 3.39569 61,012,708 100,000  TWH Smartshares Total World (NZD Hedged) ETF 3.60134 40,949,889 500,000  NGB Smartshares S&P/NZX NZ Government Bond ETF 2.16375 112,216,727 -  AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 -  GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 -  GPR Smartshares Global Property ETF 2.60071 54,236,307 -  INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	USA	Smartshares US Equities ESG ETF	4.04713	16,916,766	-
TWH Smartshares Total World (NZD Hedged) ETF 3.60134 40,949,889 500,000 NGB Smartshares S&P/NZX NZ Government Bond ETF 2.16375 112,216,727 - AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 - GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 - GPR Smartshares Global Property ETF 2.60071 54,236,307 - INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	NZG	Smartshares S&P/NZX 50 ETF	2.39915	288,251,142	1,400,000
NGB Smartshares S&P/NZX NZ Government Bond ETF 2.16375 112,216,727 -  AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 -  GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 -  GPR Smartshares Global Property ETF 2.60071 54,236,307 -  INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	AUS	Smartshares S&P/ASX 200 ETF	3.39569	61,012,708	100,000
AUE Smartshares Australian Equities ESG ETF 2.79678 41,465,228 - GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 - GPR Smartshares Global Property ETF 2.60071 54,236,307 - INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	TWH	Smartshares Total World (NZD Hedged) ETF	3.60134	40,949,889	500,000
GGB Smartshares Global Government Bond ETF 2.50496 227,717,200 - GPR Smartshares Global Property ETF 2.60071 54,236,307 - INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16375	112,216,727	-
GPR Smartshares Global Property ETF 2.60071 54,236,307 - INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	AUE	Smartshares Australian Equities ESG ETF	2.79678	41,465,228	-
INF Smartshares Global Infrastructure ETF 2.65394 45,577,059 -	GGB	Smartshares Global Government Bond ETF	2.50496	227,717,200	-
	GPR	Smartshares Global Property ETF	2.60071	54,236,307	_
USH Smartshares US 500 (NZD Hedged) ETF 3.01587 22,140,000 160,000	INF	Smartshares Global Infrastructure ETF	2.65394	45,577,059	-
	USH	Smartshares US 500 (NZD Hedged) ETF	3.01587	22,140,000	160,000

## Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

## **About Smartshares**

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: https://smartshares.co.nz/

For further information please contact: Smartshares Limited 0800 80 87 80 smartshares@smartshares.co.nz