

Monday, 27 May 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 24 May 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.39245	61,215,726	-
ASD	Smartshares Australian Dividend ETF	1.80649	20,804,541	-
ASF	Smartshares Australian Financials ETF	9.08916	2,790,468	-
ASP	Smartshares Australian Property ETF	1.33006	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.50745	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.10634	69,282,211	-
EMF	Smartshares Emerging Markets ETF	1.43826	102,949,155	-
EUF	Smartshares Europe ETF	2.26878	102,571,036	-
FNZ	Smartshares NZ Top 50 ETF	2.90082	198,840,182	(200,000)
GBF	Smartshares Global Bond ETF	3.11374	50,774,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.11482	26,840,674	-
MZY	Smartshares Australian Mid Cap ETF	9.99681	15,857,274	-
NPF	Smartshares NZ Property ETF	1.08293	104,261,748	-
NZB	Smartshares NZ Bond ETF	2.92511	144,369,077	-
NZC	Smartshares NZ Cash ETF	3.04585	191,433,712	-
OZY	Smartshares Australian Top 20 ETF	4.76955	36,606,267	-
TNZ	Smartshares NZ Top 10 ETF	1.93934	70,131,573	-
TWF	Smartshares Total World ETF	3.58159	89,394,208	25,000
USF	Smartshares US 500 ETF	15.39296	51,326,994	-
USG	Smartshares US Large Growth ETF	10.77209	37,313,866	15,000
USM	Smartshares US Mid Cap ETF	7.72938	11,242,745	-
USS	Smartshares US Small Cap ETF	6.95157	14,648,711	-
USV	Smartshares US Large Value ETF	5.17983	18,238,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.16660	165,131,268	-
BOT	Smartshares Automation and Robotics ETF	5.02207	11,965,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.45289	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.55097	58,390,216	-
EUG	Smartshares Europe Equities ESG ETF	3.46020	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.46628	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.84380	8,719,680	-
USA	Smartshares US Equities ESG ETF	4.04332	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.39385	288,251,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.34870	61,112,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.57613	41,289,889	340,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.15978	112,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.75676	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50041	227,717,200	-
GPR	Smartshares Global Property ETF	2.54543	54,236,307	-
INF	Smartshares Global Infrastructure ETF	2.61003	45,577,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.99314	22,240,000	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz