

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Burger Fuel Group Limited			
Class of Financial Product	Burger Fuel Group Limited Ordinary Shares			
NZX ticker code	BFG			
ISIN (If unknown, check on NZX website)	NZBFW0001S6			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction	X	Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	04/06/2024			
Ex Date (one business day before the Record Date)	31/05/2024			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Section 5: Capital reconstruction (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	
	Other	X	Amalgamation	
Ratio (for example 1 for 2)	New	3	Existing	10
Treatment of fractions **	Rounded up or down to the nearest whole number (with 0.5 rounded up).			
Number of Financial Products to be issued/ redeemed	15,101,059 ordinary shares are estimated to be cancelled (the exact number of ordinary shares which are to be cancelled will be determined after rounding).			
Total number of Financial Products of the Class after the capital reconstruction (excluding Treasury Stock)	35,235,804 ordinary shares are estimated to be on issue after the capital reconstruction (the exact number of ordinary shares that will be on issue after the capital reconstruction will be determined after rounding).			
Total number of Financial Products of the Class held as Treasury Stock after the capital reconstruction	No treasury stock will be held after the capital reconstruction			

Per Financial Product amount (if cash reconstruction)	\$0.27 for each share cancelled.
Payment date (if cash reconstruction)	05/06/2024 - 18/06/2024
Allotment date	N/A
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Mark Piet
Contact person for this announcement	Mark Piet
Contact phone number	021 453 333
Contact email address	Mark.Piet@Burgerfuel.com
Date of release through MAP	27/05/2024

