

GMT Bond Issuer Limited

Results for announcement to the market		
Name of issuer	GMT Bond Issuer Limited	
Reporting Period	12 months to 31 March 2024	
Previous Reporting Period	12 months to 31 March 2023	
	Amount (000s)	Percentage change
Revenue from ordinary activities	\$25,600	(11.1%)
Profit (loss) from ordinary activities after tax attributable to security holder	-	No change
Net profit (loss) attributable to security holders	-	No change
A brief explanation of any of the figures above necessary to enable the figures to be understood	The decrease on the previous year reflects the impact of the GMB050 maturity in September 2023.	
Authority for this announcement		
Name of person authorised to make this announcement	Andy Eakin	
Contact phone number	(021) 305 316	
Contact email address	andy.eakin@goodman.com	
Date of release through MAP	28 May 2024	

Note: This announcement is extracted from the annual financial statements of GMT Bond Issuer Limited. A copy of the annual financial statements together with the independent auditor's report on the annual financial statements is attached to this announcement.

Other information

- + GMT Bond Issuer Limited was incorporated on 5 November 2009.
- + GMT Bond Issuer Limited is a wholly-owned subsidiary of Goodman Property Trust which is listed on the New Zealand Stock Exchange.
- + GMT Bond Issuer Limited has two fixed rate senior secured bonds on issue.
 - GMB040 was issued in May 2017 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 4.54%, maturing in May 2024.
 - GMB060, the Trust's first green bond, was issued in April 2022 with a face value of \$150,000,000 and a fixed rate interest rate coupon of 4.74%, maturing in April 2027.
- + GMT Bond Issuer Limited has made three wholesale bond on issues.
 - \$50 million of eight-year bonds issued in September 2020 paying 2.262% per annum.
 - \$150 million of ten-year bonds issued in September 2020 paying 2.559% per annum.
 - \$200 million of six-year bonds issued in December 2021 paying 3.656% per annum.
- + GMT Bond Issuer Limited advanced the proceeds from the bond issues to GMT by way of a interest-bearing loans.