

Tuesday, 28 May 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 27 May 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.41381	61,215,726	-
ASD	Smartshares Australian Dividend ETF	1.81856	20,804,541	-
ASF	Smartshares Australian Financials ETF	9.16415	2,790,468	-
ASP	Smartshares Australian Property ETF	1.34937	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.53267	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.10432	69,282,211	-
EMF	Smartshares Emerging Markets ETF	1.44179	102,949,155	-
EUF	Smartshares Europe ETF	2.28486	102,571,036	-
FNZ	Smartshares NZ Top 50 ETF	2.89867	198,840,182	-
GBF	Smartshares Global Bond ETF	3.11467	50,774,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.12866	26,840,674	-
MZY	Smartshares Australian Mid Cap ETF	10.07834	15,857,274	-
NPF	Smartshares NZ Property ETF	1.07649	104,261,748	-
NZB	Smartshares NZ Bond ETF	2.92499	144,369,077	-
NZC	Smartshares NZ Cash ETF	3.04687	191,433,712	-
OZY	Smartshares Australian Top 20 ETF	4.80456	36,606,267	-
TNZ	Smartshares NZ Top 10 ETF	1.92917	70,131,573	-
TWF	Smartshares Total World ETF	3.60545	89,394,208	-
USF	Smartshares US 500 ETF	15.48676	51,326,994	-
USG	Smartshares US Large Growth ETF	10.88316	37,313,866	-
USM	Smartshares US Mid Cap ETF	7.78923	11,242,745	-
USS	Smartshares US Small Cap ETF	7.01561	14,648,711	-
USV	Smartshares US Large Value ETF	5.19130	18,238,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.16780	165,131,268	-
BOT	Smartshares Automation and Robotics ETF	5.00534	11,965,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44964	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.55681	58,390,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45786	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.47655	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.83802	8,719,680	-
USA	Smartshares US Equities ESG ETF	4.03293	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.38828	288,151,142	(100,000)
AUS	Smartshares S&P/ASX 200 ETF	3.37457	61,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.60007	41,519,889	230,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16009	112,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.77929	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50187	227,717,200	-
GPR	Smartshares Global Property ETF	2.55016	54,196,307	(40,000)
INF	Smartshares Global Infrastructure ETF	2.60361	45,577,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.01202	22,315,000	75,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz