

Friday, 31 May 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 30 May 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.35534	61,215,726	-
ASD	Smartshares Australian Dividend ETF	1.74257	20,804,541	-
ASF	Smartshares Australian Financials ETF	8.95911	2,790,468	-
ASP	Smartshares Australian Property ETF	1.29509	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.24885	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.06201	69,282,211	-
EMF	Smartshares Emerging Markets ETF	1.40814	102,679,155	(300,000)
EUF	Smartshares Europe ETF	2.22564	102,536,036	-
FNZ	Smartshares NZ Top 50 ETF	2.80599	198,540,182	-
GBF	Smartshares Global Bond ETF	3.08706	50,774,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.92094	26,740,674	-
MZY	Smartshares Australian Mid Cap ETF	9.80547	15,932,274	-
NPF	Smartshares NZ Property ETF	1.02390	104,261,748	-
NZB	Smartshares NZ Bond ETF	2.89987	144,369,077	-
NZC	Smartshares NZ Cash ETF	3.02719	191,583,712	150,000
OZY	Smartshares Australian Top 20 ETF	4.63622	36,606,267	-
TNZ	Smartshares NZ Top 10 ETF	1.89254	70,131,573	-
TWF	Smartshares Total World ETF	3.54145	89,439,208	30,000
USF	Smartshares US 500 ETF	15.32438	51,376,994	50,000
USG	Smartshares US Large Growth ETF	10.89471	37,413,866	-
USM	Smartshares US Mid Cap ETF	7.58798	11,242,745	-
USS	Smartshares US Small Cap ETF	6.86477	14,648,711	-
USV	Smartshares US Large Value ETF	5.06396	18,238,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.16149	166,471,268	600,000
BOT	Smartshares Automation and Robotics ETF	4.91477	11,985,891	20,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.40546	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.52386	58,390,216	-
EUG	Smartshares Europe Equities ESG ETF	3.39667	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.44023	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.75964	8,719,680	-
USA	Smartshares US Equities ESG ETF	4.00601	16,936,766	20,000
NZG	Smartshares S&P/NZX 50 ETF	2.32169	289,151,142	400,000
AUS	Smartshares S&P/ASX 200 ETF	3.25733	61,412,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.54614	43,399,889	450,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.14186	112,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.71685	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.47908	227,717,200	-
GPR	Smartshares Global Property ETF	2.49426	54,196,307	-
INF	Smartshares Global Infrastructure ETF	2.55271	45,577,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.98508	22,990,000	200,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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