

Tuesday, 4 June 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 31 May 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.37112	61,375,726	160,000
ASD	Smartshares Australian Dividend ETF	1.76397	20,804,541	-
ASF	Smartshares Australian Financials ETF	9.07183	2,790,468	-
ASP	Smartshares Australian Property ETF	1.30443	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.33129	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.08670	69,782,211	500,000
EMF	Smartshares Emerging Markets ETF	1.40480	102,724,155	45,000
EUF	Smartshares Europe ETF	2.24551	102,746,036	210,000
FNZ	Smartshares NZ Top 50 ETF	2.87142	198,740,182	200,000
GBF	Smartshares Global Bond ETF	3.09165	50,739,618	(35,000)
MDZ	Smartshares NZ Mid Cap ETF	5.02918	26,740,674	-
MZY	Smartshares Australian Mid Cap ETF	9.90025	15,932,274	-
NPF	Smartshares NZ Property ETF	1.05144	104,261,748	-
NZB	Smartshares NZ Bond ETF	2.90450	144,829,077	460,000
NZC	Smartshares NZ Cash ETF	3.02754	191,548,712	(35,000)
OZY	Smartshares Australian Top 20 ETF	4.69017	36,756,267	150,000
TNZ	Smartshares NZ Top 10 ETF	1.94831	70,131,573	-
TWF	Smartshares Total World ETF	3.53731	89,599,208	160,000
USF	Smartshares US 500 ETF	15.21340	51,411,994	35,000
USG	Smartshares US Large Growth ETF	10.73140	37,468,866	55,000
USM	Smartshares US Mid Cap ETF	7.61937	11,262,745	20,000
USS	Smartshares US Small Cap ETF	6.90402	14,663,711	15,000
USV	Smartshares US Large Value ETF	5.08300	18,238,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.16425	166,471,268	-
BOT	Smartshares Automation and Robotics ETF	4.86885	12,005,891	20,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.40060	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.51288	58,390,216	-
EUG	Smartshares Europe Equities ESG ETF	3.41876	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.45750	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.77319	8,669,680	(50,000)
USA	Smartshares US Equities ESG ETF	3.98616	16,936,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.38385	290,151,142	1,000,000
AUS	Smartshares S&P/ASX 200 ETF	3.29797	61,712,708	300,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.54095	43,849,889	450,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.14950	112,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.74863	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.48149	227,717,200	-
GPR	Smartshares Global Property ETF	2.53502	54,196,307	-
INF	Smartshares Global Infrastructure ETF	2.60425	45,577,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.96499	23,120,000	130,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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