

Wednesday, 5 June 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 4 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.38565	61,375,726	-
ASD	Smartshares Australian Dividend ETF	1.76548	20,929,541	125,000
ASF	Smartshares Australian Financials ETF	9.20107	2,790,468	-
ASP	Smartshares Australian Property ETF	1.30483	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.27007	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.08402	69,907,211	125,000
EMF	Smartshares Emerging Markets ETF	1.39453	102,959,155	235,000
EUF	Smartshares Europe ETF	2.24948	102,746,036	-
FNZ	Smartshares NZ Top 50 ETF	2.87554	198,940,182	200,000
GBF	Smartshares Global Bond ETF	3.10294	50,739,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.03710	26,740,674	-
MZY	Smartshares Australian Mid Cap ETF	9.86646	15,932,274	-
NPF	Smartshares NZ Property ETF	1.04250	104,261,748	-
NZB	Smartshares NZ Bond ETF	2.90874	144,829,077	-
NZC	Smartshares NZ Cash ETF	3.02890	191,548,712	-
OZY	Smartshares Australian Top 20 ETF	4.71261	36,756,267	-
TNZ	Smartshares NZ Top 10 ETF	1.94982	70,131,573	-
TWF	Smartshares Total World ETF	3.53643	89,599,208	-
USF	Smartshares US 500 ETF	15.22936	51,511,994	100,000
USG	Smartshares US Large Growth ETF	10.71115	37,468,866	-
USM	Smartshares US Mid Cap ETF	7.56632	11,262,745	-
USS	Smartshares US Small Cap ETF	6.86493	14,663,711	-
USV	Smartshares US Large Value ETF	5.08838	18,238,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17123	166,471,268	-
BOT	Smartshares Automation and Robotics ETF	4.80984	12,005,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.37678	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.52366	58,450,216	60,000
EUG	Smartshares Europe Equities ESG ETF	3.42436	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.48915	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.78351	8,649,680	(20,000)
USA	Smartshares US Equities ESG ETF	3.95795	16,956,766	20,000
NZG	Smartshares S&P/NZX 50 ETF	2.38648	290,151,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.30241	61,912,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.55956	44,059,889	210,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.15568	113,016,727	800,000
AUE	Smartshares Australian Equities ESG ETF	2.75313	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.49375	227,717,200	-
GPR	Smartshares Global Property ETF	2.56409	54,176,307	(20,000)
INF	Smartshares Global Infrastructure ETF	2.63552	45,557,059	(20,000)
USH	Smartshares US 500 (NZD Hedged) ETF	2.98574	23,285,000	165,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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