

Monday, 10 June 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 7 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.38906	61,340,726	-
ASD	Smartshares Australian Dividend ETF	1.77167	20,929,541	-
ASF	Smartshares Australian Financials ETF	9.34154	2,790,468	-
ASP	Smartshares Australian Property ETF	1.32102	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.22590	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.07179	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.39466	103,144,155	185,000
EUF	Smartshares Europe ETF	2.26951	103,746,036	20,000
FNZ	Smartshares NZ Top 50 ETF	2.86541	198,840,182	-
GBF	Smartshares Global Bond ETF	3.11168	50,739,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.01942	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	9.96142	15,932,274	-
NPF	Smartshares NZ Property ETF	1.05245	105,261,748	-
NZB	Smartshares NZ Bond ETF	2.91519	144,989,077	-
NZC	Smartshares NZ Cash ETF	3.02995	191,548,712	-
OZY	Smartshares Australian Top 20 ETF	4.76398	36,756,267	-
TNZ	Smartshares NZ Top 10 ETF	1.94694	70,131,573	-
TWF	Smartshares Total World ETF	3.56306	89,784,208	15,000
USF	Smartshares US 500 ETF	15.40347	51,676,994	85,000
USG	Smartshares US Large Growth ETF	10.94049	37,593,866	110,000
USM	Smartshares US Mid Cap ETF	7.56668	11,262,745	-
USS	Smartshares US Small Cap ETF	6.82507	14,643,711	-
USV	Smartshares US Large Value ETF	5.09209	18,258,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17614	166,471,268	-
BOT	Smartshares Automation and Robotics ETF	4.85658	12,005,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.39640	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.55565	58,450,216	-
EUG	Smartshares Europe Equities ESG ETF	3.46703	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.47462	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.81277	8,649,680	-
USA	Smartshares US Equities ESG ETF	4.01949	16,956,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.38124	292,151,142	2,000,000
AUS	Smartshares S&P/ASX 200 ETF	3.33657	62,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.58932	45,949,889	440,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16553	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.78302	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50421	227,717,200	-
GPR	Smartshares Global Property ETF	2.58047	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.61982	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.02214	23,825,000	210,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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