

Tuesday, 11 June 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 10 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.38961	61,340,726	-
ASD	Smartshares Australian Dividend ETF	1.77540	20,929,541	-
ASF	Smartshares Australian Financials ETF	9.36099	2,790,468	-
ASP	Smartshares Australian Property ETF	1.32367	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.23903	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.07570	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.39820	103,144,155	-
EUF	Smartshares Europe ETF	2.26437	103,746,036	-
FNZ	Smartshares NZ Top 50 ETF	2.85106	198,840,182	-
GBF	Smartshares Global Bond ETF	3.10051	50,489,618	(250,000)
MDZ	Smartshares NZ Mid Cap ETF	4.99304	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	9.98214	16,007,274	75,000
NPF	Smartshares NZ Property ETF	1.05723	105,261,748	-
NZB	Smartshares NZ Bond ETF	2.90992	145,449,077	460,000
NZC	Smartshares NZ Cash ETF	3.03094	191,618,712	70,000
OZY	Smartshares Australian Top 20 ETF	4.77397	36,756,267	-
TNZ	Smartshares NZ Top 10 ETF	1.93494	69,881,573	(250,000)
TWF	Smartshares Total World ETF	3.58428	89,784,208	-
USF	Smartshares US 500 ETF	15.55098	51,691,994	15,000
USG	Smartshares US Large Growth ETF	11.04823	37,593,866	-
USM	Smartshares US Mid Cap ETF	7.61101	11,262,745	-
USS	Smartshares US Small Cap ETF	6.84038	14,643,711	-
USV	Smartshares US Large Value ETF	5.13951	18,258,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17106	166,471,268	-
BOT	Smartshares Automation and Robotics ETF	4.88124	12,005,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.41235	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.56273	59,080,216	630,000
EUG	Smartshares Europe Equities ESG ETF	3.47971	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.49049	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.82461	8,649,680	-
USA	Smartshares US Equities ESG ETF	4.06630	16,956,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.36740	292,351,142	200,000
AUS	Smartshares S&P/ASX 200 ETF	3.34359	62,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.58603	46,349,889	400,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.15644	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.78884	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.49603	227,717,200	-
GPR	Smartshares Global Property ETF	2.57796	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.62119	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.02755	23,895,000	70,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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