

Wednesday, 12 June 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 11 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.40661	61,340,726	-
ASD	Smartshares Australian Dividend ETF	1.75503	20,929,541	-
ASF	Smartshares Australian Financials ETF	9.29638	2,790,468	-
ASP	Smartshares Australian Property ETF	1.29198	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.09671	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.08257	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.40672	103,124,155	(20,000)
EUF	Smartshares Europe ETF	2.25929	103,761,036	15,000
FNZ	Smartshares NZ Top 50 ETF	2.85970	198,640,182	(200,000)
GBF	Smartshares Global Bond ETF	3.09493	50,239,618	(250,000)
MDZ	Smartshares NZ Mid Cap ETF	5.04502	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	9.84672	16,007,274	-
NPF	Smartshares NZ Property ETF	1.07071	105,261,748	-
NZB	Smartshares NZ Bond ETF	2.91183	145,449,077	-
NZC	Smartshares NZ Cash ETF	3.03131	191,233,712	(385,000)
OZY	Smartshares Australian Top 20 ETF	4.72872	36,756,267	-
TNZ	Smartshares NZ Top 10 ETF	1.92306	69,881,573	-
TWF	Smartshares Total World ETF	3.59538	89,854,208	70,000
USF	Smartshares US 500 ETF	15.61404	51,761,994	70,000
USG	Smartshares US Large Growth ETF	11.09040	37,613,866	20,000
USM	Smartshares US Mid Cap ETF	7.65147	11,262,745	-
USS	Smartshares US Small Cap ETF	6.86638	14,643,711	-
USV	Smartshares US Large Value ETF	5.16206	18,243,176	(15,000)
AGG	Smartshares Global Aggregate Bond ETF	1.16798	166,471,268	-
BOT	Smartshares Automation and Robotics ETF	4.88690	11,955,891	(50,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.41665	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.59985	59,080,216	-
EUG	Smartshares Europe Equities ESG ETF	3.44698	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.51120	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.79858	8,649,680	-
USA	Smartshares US Equities ESG ETF	4.06718	16,936,766	(20,000)
NZG	Smartshares S&P/NZX 50 ETF	2.36697	292,351,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.30423	62,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.59737	46,749,889	400,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.15740	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.75525	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.48945	227,717,200	-
GPR	Smartshares Global Property ETF	2.56219	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.59941	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.03826	24,010,000	115,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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