

Friday, 14 June 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 13 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.36262	61,875,726	135,000
ASD	Smartshares Australian Dividend ETF	1.75023	20,929,541	-
ASF	Smartshares Australian Financials ETF	9.27346	2,790,468	-
ASP	Smartshares Australian Property ETF	1.29350	26,922,531	-
ASR	Smartshares Australian Resources ETF	6.01574	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.09006	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.39104	103,084,155	60,000
EUF	Smartshares Europe ETF	2.22953	104,316,036	155,000
FNZ	Smartshares NZ Top 50 ETF	2.87099	198,640,182	(100,000)
GBF	Smartshares Global Bond ETF	3.11429	50,184,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.05892	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	9.81343	16,007,274	-
NPF	Smartshares NZ Property ETF	1.06857	105,011,748	(250,000)
NZB	Smartshares NZ Bond ETF	2.91815	145,449,077	-
NZC	Smartshares NZ Cash ETF	3.03200	191,103,712	(50,000)
OZY	Smartshares Australian Top 20 ETF	4.71705	36,756,267	-
TNZ	Smartshares NZ Top 10 ETF	1.94223	64,381,573	(5,500,000)
TWF	Smartshares Total World ETF	3.56416	89,969,208	130,000
USF	Smartshares US 500 ETF	15.51849	52,176,994	65,000
USG	Smartshares US Large Growth ETF	11.16432	37,738,866	110,000
USM	Smartshares US Mid Cap ETF	7.55560	11,277,745	15,000
USS	Smartshares US Small Cap ETF	6.82145	14,658,711	15,000
USV	Smartshares US Large Value ETF	5.05381	18,258,176	15,000
AGG	Smartshares Global Aggregate Bond ETF	1.17809	166,271,268	-
BOT	Smartshares Automation and Robotics ETF	4.90965	11,955,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.40320	45,802,676	-
ESG	Smartshares Global Equities ESG ETF	3.59630	59,080,216	-
EUG	Smartshares Europe Equities ESG ETF	3.42911	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.46791	12,784,840	-
LIV	Smartshares Healthcare Innovation ETF	2.78735	8,649,680	-
USA	Smartshares US Equities ESG ETF	4.07470	16,896,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.38442	292,251,142	(100,000)
AUS	Smartshares S&P/ASX 200 ETF	3.29437	62,912,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.60269	47,564,889	190,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16410	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.74523	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50348	227,717,200	-
GPR	Smartshares Global Property ETF	2.56329	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.57473	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.05481	24,310,000	150,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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