

Section 1: Issuer information	
Name of issuer	Infratil Limited
NZX ticker code	IFT350
Class of financial product	Infrastructure Bonds due 17 December 2031
ISIN (If unknown, check on NZX website)	NZIFTD0350L5
Currency	NZ\$
Section 2: Capital change details	
Number issued/acquired/redeemed	204,492,000
Nominal value (if any)	\$204,492,000
Issue/acquisition/redemption price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	<p>Reason for issue: Applications received and processed under the Indicative Terms Sheet for the Offer of Infrastructure Bonds dated 27 May 2024 and the Updated Terms Sheet for the Offer of Infrastructure Bonds dated 31 May 2024.</p> <p>Specific authority for issue: Board resolution dated 20 May 2024.</p>
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	<p>Total number: 204,492,000</p> <p>Treasury stock: None</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by a board resolution dated 20 May 2024.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Terms of the issue are described in the Indicative Terms Sheet for the Offer of Infrastructure Bonds dated 27 May 2024 and the Updated Terms Sheet for the Offer of Infrastructure Bonds dated 31 May 2024.
Date of issue/acquisition/redemption ²	17/06/24
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Andrew Carroll, Chief Financial Officer
Contact person for this announcement	Tom Robertson, Infratil Treasurer
Contact phone number	+64 4 550 5432
Contact email address	Tom.Robertson@infratil.com
Date of release through MAP	17/06/24

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).