



NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
PO Box 2959  
Wellington 6140  
New Zealand  
Tel +64 4 472 7599

[www.nzx.com](http://www.nzx.com)

## Memorandum

**To:** Market Participants  
**From:** NZX Product Operations  
**Date:** Wednesday, 19 June 2024  
**Subject:** Mercury NZ Limited (“MCY020”) – Early Call

---

### Message:

NZX Operations (“NZXO”) advises that, further to the announcement released by Mercury NZ Limited (“MCY”) on Monday, 17 June, should the offer be made and subject to successful completion of the bookbuild for the proposed Capital Bonds, MCY will exercise its right to fully redeem their unsecured, subordinated capital bonds which are quoted on the NZX Debt Market under ticker code MCY020.

Subject to the above, MCY will redeem all MCY020 Bonds on 11 July 2024. The final day of trading in the MCY020 Bonds will be Wednesday, 26 June 2024, with the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 26 June 2024
Ex date	Thursday, 27 June 2024
Record date	Monday, 1 July 2024
Final quotation date	Thursday, 11 July 2024
Redemption date	Thursday, 11 July 2024
Payment date	Thursday, 11 July 2024

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries

ENDS