

Monday, 1 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 27 June 2024.

| NZX Code | Fund Name | NTA | Units on Issue | Change in Units |
|----------|---|----------|----------------|-----------------|
| APA | Smartshares Asia Pacific ETF | 2.38694 | 62,075,726 | 50,000 |
| ASD | Smartshares Australian Dividend ETF | 1.78114 | 21,054,541 | - |
| ASF | Smartshares Australian Financials ETF | 9.52401 | 2,840,468 | - |
| ASP | Smartshares Australian Property ETF | 1.30457 | 27,172,531 | - |
| ASR | Smartshares Australian Resources ETF | 6.04523 | 12,907,633 | 75,000 |
| DIV | Smartshares NZ Dividend ETF | 1.06954 | 69,907,211 | - |
| EMF | Smartshares Emerging Markets ETF | 1.42441 | 103,459,155 | 150,000 |
| EUF | Smartshares Europe ETF | 2.21590 | 104,346,036 | 30,000 |
| FNZ | Smartshares NZ Top 50 ETF | 2.81349 | 199,640,182 | (100,000) |
| GBF | Smartshares Global Bond ETF | 3.11166 | 50,509,618 | - |
| MDZ | Smartshares NZ Mid Cap ETF | 4.90300 | 26,640,674 | - |
| MZY | Smartshares Australian Mid Cap ETF | 9.84437 | 16,307,274 | - |
| NPF | Smartshares NZ Property ETF | 1.02181 | 105,386,748 | (125,000) |
| NZB | Smartshares NZ Bond ETF | 2.92357 | 145,369,077 | - |
| NZC | Smartshares NZ Cash ETF | 3.03677 | 190,083,712 | - |
| OZY | Smartshares Australian Top 20 ETF | 4.82040 | 36,981,267 | - |
| TNZ | Smartshares NZ Top 10 ETF | 1.93880 | 64,381,573 | - |
| TWF | Smartshares Total World ETF | 3.63764 | 90,214,208 | 215,000 |
| USF | Smartshares US 500 ETF | 16.01012 | 52,596,994 | 100,000 |
| USG | Smartshares US Large Growth ETF | 11.58166 | 38,263,866 | 50,000 |
| USM | Smartshares US Mid Cap ETF | 7.67997 | 11,257,745 | - |
| USS | Smartshares US Small Cap ETF | 6.84795 | 14,658,711 | - |
| USV | Smartshares US Large Value ETF | 5.21916 | 18,188,176 | - |
| AGG | Smartshares Global Aggregate Bond ETF | 1.17730 | 165,176,268 | (200,000) |
| BOT | Smartshares Automation and Robotics ETF | 4.91036 | 11,725,891 | - |
| EMG | Smartshares Emerging Markets Equities ESG ETF | 2.45518 | 45,702,676 | - |
| ESG | Smartshares Global Equities ESG ETF | 3.65088 | 59,130,216 | - |
| EUG | Smartshares Europe Equities ESG ETF | 3.39848 | 13,937,921 | - |
| JPN | Smartshares Japan Equities ESG ETF | 2.46443 | 12,814,840 | - |
| LIV | Smartshares Healthcare Innovation ETF | 2.80214 | 8,554,680 | - |
| USA | Smartshares US Equities ESG ETF | 4.17365 | 16,896,766 | - |
| NZG | Smartshares S&P/NZX 50 ETF | 2.35565 | 294,751,142 | 1,100,000 |
| AUS | Smartshares S&P/ASX 200 ETF | 3.35174 | 63,812,708 | (100,000) |
| TWH | Smartshares Total World (NZD Hedged) ETF | 3.63425 | 51,364,889 | 390,000 |
| NGB | Smartshares S&P/NZX NZ Government Bond ETF | 2.16533 | 113,016,727 | - |
| AUE | Smartshares Australian Equities ESG ETF | 2.78618 | 41,465,228 | - |
| GGB | Smartshares Global Government Bond ETF | 2.50435 | 227,717,200 | - |
| GPR | Smartshares Global Property ETF | 2.55869 | 54,176,307 | - |
| INF | Smartshares Global Infrastructure ETF | 2.58027 | 45,557,059 | - |
| USH | Smartshares US 500 (NZD Hedged) ETF | 3.10641 | 25,495,000 | 100,000 |

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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