

Wednesday, 3 July 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 2 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.40241	62,075,726	-
ASD	Smartshares Australian Dividend ETF	1.78596	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.52639	2,890,468	-
ASP	Smartshares Australian Property ETF	1.29771	27,172,531	-
ASR	Smartshares Australian Resources ETF	6.06751	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.07469	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.43403	103,459,155	-
EUF	Smartshares Europe ETF	2.22917	104,346,036	-
FNZ	Smartshares NZ Top 50 ETF	2.83633	199,340,182	(300,000)
GBF	Smartshares Global Bond ETF	3.10174	50,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.95047	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.77981	16,307,274	-
NPF	Smartshares NZ Property ETF	1.02788	105,886,748	500,000
NZB	Smartshares NZ Bond ETF	2.92440	145,369,077	-
NZC	Smartshares NZ Cash ETF	3.03850	190,283,712	200,000
OZY	Smartshares Australian Top 20 ETF	4.81489	36,981,267	-
TNZ	Smartshares NZ Top 10 ETF	1.94349	64,381,573	-
TWF	Smartshares Total World ETF	3.65223	90,214,208	-
USF	Smartshares US 500 ETF	16.04835	52,596,994	-
USG	Smartshares US Large Growth ETF	11.61648	38,438,866	175,000
USM	Smartshares US Mid Cap ETF	7.63394	11,307,745	50,000
USS	Smartshares US Small Cap ETF	6.86281	14,558,711	(100,000)
USV	Smartshares US Large Value ETF	5.18649	18,188,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17011	165,176,268	-
BOT	Smartshares Automation and Robotics ETF	4.97145	11,725,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.47941	45,702,676	-
ESG	Smartshares Global Equities ESG ETF	3.66844	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.41062	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.48774	12,814,840	-
LIV	Smartshares Healthcare Innovation ETF	2.79094	8,504,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.19133	16,896,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.36750	294,551,142	(200,000)
AUS	Smartshares S&P/ASX 200 ETF	3.34210	63,812,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.64199	52,404,889	740,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16607	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.77106	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.49137	227,717,200	-
GPR	Smartshares Global Property ETF	2.58425	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.57905	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.10756	25,925,000	310,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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