

03 July 2024

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED
(NZX: NTL, ASX: NTL)
FOR IMMEDIATE RELEASE**

Rights Issue

New Talisman Gold Mines Limited (NZX: NTL, ASX: NTL) is pleased to offer rights to existing shareholders in New Zealand and Australia, opening on Thursday 11 July 2024. The offer gives existing shareholders the opportunity to take up to 1 new share for every 1 share they hold on the record date at a price of NZ\$0.018 or AU\$0.017 per share. The offer of new shares is made under NZX Listing Rule 4.3.1(a) and ASX Listing Rule 7.2, exception 1.

Important indicative dates for the Offer are:

Ex Date	9 July 2024
Rights trading commences on the NZX Main Board	9 July 2024
Record Date for determining Entitlements	7.00pm (NZST), 10 July 2024
Opening Date	12.00pm (NZST), 11 July 2024
Expected dispatch of Entitlement notifications	11 July 2024
Rights trading ends on the NZX Main Board	22 July 2024
Closing Date (last day for receipt of applications with payment)	7.00pm (NZST), 26 July 2024
Allotment and issue of New Shares and expected date of quotation of New Shares on NZX Main Board	2 August 2024
Expected date of quotation of New Shares on ASX	5 August 2024
Date for despatch of statements	5 August 2024

These dates are subject to change and are indicative only. New Talisman reserves the right to amend this timetable, subject to the ASX and NZX Listing Rules and all applicable laws, including by extending the Closing Date.

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