

Thursday, 4 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 3 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.42329	47,675,726	(14,400,000)
ASD	Smartshares Australian Dividend ETF	1.79391	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.50921	2,890,468	-
ASP	Smartshares Australian Property ETF	1.30837	27,172,531	-
ASR	Smartshares Australian Resources ETF	6.14099	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.07656	70,032,211	125,000
EMF	Smartshares Emerging Markets ETF	1.43895	103,459,155	-
EUF	Smartshares Europe ETF	2.22266	80,146,036	(24,200,000)
FNZ	Smartshares NZ Top 50 ETF	2.83706	199,340,182	-
GBF	Smartshares Global Bond ETF	3.10571	50,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.96327	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.82997	16,307,274	-
NPF	Smartshares NZ Property ETF	1.02483	105,886,748	-
NZB	Smartshares NZ Bond ETF	2.92506	145,369,077	-
NZC	Smartshares NZ Cash ETF	3.03893	190,283,712	-
OZY	Smartshares Australian Top 20 ETF	4.83849	36,981,267	-
TNZ	Smartshares NZ Top 10 ETF	1.94431	64,381,573	-
TWF	Smartshares Total World ETF	3.66861	90,214,208	-
USF	Smartshares US 500 ETF	16.14851	45,646,994	(6,950,000)
USG	Smartshares US Large Growth ETF	11.71398	36,338,866	(2,100,000)
USM	Smartshares US Mid Cap ETF	7.66716	10,507,745	(800,000)
USS	Smartshares US Small Cap ETF	6.88755	11,158,711	(3,400,000)
USV	Smartshares US Large Value ETF	5.20471	14,838,176	(3,350,000)
AGG	Smartshares Global Aggregate Bond ETF	1.17186	165,176,268	-
BOT	Smartshares Automation and Robotics ETF	4.97610	11,725,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.47567	45,702,676	-
ESG	Smartshares Global Equities ESG ETF	3.67676	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.39879	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.52142	12,814,840	-
LIV	Smartshares Healthcare Innovation ETF	2.77616	8,504,680	-
USA	Smartshares US Equities ESG ETF	4.20488	16,896,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.37033	294,851,142	300,000
AUS	Smartshares S&P/ASX 200 ETF	3.35741	63,412,708	(400,000)
TWH	Smartshares Total World (NZD Hedged) ETF	3.65790	52,644,889	240,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16336	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.78429	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.49344	227,717,200	-
GPR	Smartshares Global Property ETF	2.59917	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.57708	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.12748	25,925,000	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz