

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)			
Name of issuer	Chatham Rock Phosphate Limited		
Class of Financial Product	Ordinary Shares		
NZX ticker code	CRP		
ISIN (If unknown, check on NZX website)	CA1621631094		
Name of Registry	MUFG Pension & Market Services		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call		Bonus issue
	Placement		
Record date	5pm, 05/07/2024		
Ex Date (one business day before the Record Date)	04/07/2024		
Currency	NZD		
External approvals required before offer can proceed on an unconditional basis?	N		
Details of approvals required	N/A		
Section 6: Share Purchase Plans/retail offer ¹			
Number of Equity Securities to be issued	Up to 200,000,000 ordinary shares.		
Minimum application amount (if any)	\$500.00		
Maximum application amount per Equity Security holder	\$10,000.00 (with the ability for CRP to accept oversubscriptions)		
Subscription price per Equity Security	\$0.10		

¹ In this Corporate Action Notice, a "retail offer" refers to an offer that is not a Rights issue, Accelerated Offer or Share Purchase Plan, but is nonetheless open to "retail" investors of the Issuer (for example an offer that would be a Share Purchase Plan but for the amount offered to each shareholder exceeding the relevant limit).

Scaling reference date ²	No scaling, except to the extent the oversubscription facility is oversubscribed
Closing date	26/07/2024
Allotment date	2/08/2024
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Chris Castle, President and Chief Executive Officer
Contact person for this announcement	Chris Castle
Contact phone number	+64 21 558 185
Contact email address	chris@crpl.co.nz
Date of release through MAP	04/07/2024

² Scaling for a Share Purchase Plan must be determined as set out in the definition of "Share Purchase Plan" in the Listing Rules. Retail offers may apply a different basis for scaling.

