

Monday, 8 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 5 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.43114	47,605,726	(70,000)
ASD	Smartshares Australian Dividend ETF	1.81407	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.60244	2,865,468	(25,000)
ASP	Smartshares Australian Property ETF	1.31723	26,672,531	(250,000)
ASR	Smartshares Australian Resources ETF	6.25940	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.07472	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.44954	103,459,155	-
EUF	Smartshares Europe ETF	2.23413	80,146,036	-
FNZ	Smartshares NZ Top 50 ETF	2.83730	199,140,182	(100,000)
GBF	Smartshares Global Bond ETF	3.11088	50,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.97911	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.91380	16,382,274	-
NPF	Smartshares NZ Property ETF	1.02525	105,761,748	-
NZB	Smartshares NZ Bond ETF	2.92777	145,239,077	-
NZC	Smartshares NZ Cash ETF	3.03963	190,283,712	-
OZY	Smartshares Australian Top 20 ETF	4.91004	37,056,267	75,000
TNZ	Smartshares NZ Top 10 ETF	1.94183	64,381,573	-
TWF	Smartshares Total World ETF	3.66985	90,264,208	-
USF	Smartshares US 500 ETF	16.10329	45,661,994	-
USG	Smartshares US Large Growth ETF	11.71487	36,368,866	15,000
USM	Smartshares US Mid Cap ETF	7.61828	10,507,745	-
USS	Smartshares US Small Cap ETF	6.85129	11,173,711	-
USV	Smartshares US Large Value ETF	5.17071	14,838,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17568	165,206,268	-
BOT	Smartshares Automation and Robotics ETF	4.99818	11,725,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.50604	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.68956	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.43938	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55107	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.75501	8,504,680	-
USA	Smartshares US Equities ESG ETF	4.21423	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.37110	294,651,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.39959	63,612,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.67461	53,454,889	180,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16400	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.82009	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.49961	227,717,200	-
GPR	Smartshares Global Property ETF	2.60411	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.59833	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.13463	26,305,000	90,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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