

Tuesday, 9 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 8 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.43983	47,565,726	(40,000)
ASD	Smartshares Australian Dividend ETF	1.79868	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.56486	2,865,468	-
ASP	Smartshares Australian Property ETF	1.30552	26,672,531	-
ASR	Smartshares Australian Resources ETF	6.14415	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.06045	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.44499	103,459,155	-
EUF	Smartshares Europe ETF	2.24600	80,216,036	70,000
FNZ	Smartshares NZ Top 50 ETF	2.82798	198,940,182	(200,000)
GBF	Smartshares Global Bond ETF	3.11783	50,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.95656	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.89005	16,382,274	-
NPF	Smartshares NZ Property ETF	1.02579	105,636,748	(125,000)
NZB	Smartshares NZ Bond ETF	2.93159	145,239,077	-
NZC	Smartshares NZ Cash ETF	3.04067	190,283,712	-
OZY	Smartshares Australian Top 20 ETF	4.86047	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	1.93403	64,381,573	-
TWF	Smartshares Total World ETF	3.67617	90,264,208	-
USF	Smartshares US 500 ETF	16.15217	45,676,994	15,000
USG	Smartshares US Large Growth ETF	11.82068	36,493,866	125,000
USM	Smartshares US Mid Cap ETF	7.59956	10,507,745	-
USS	Smartshares US Small Cap ETF	6.79700	11,173,711	-
USV	Smartshares US Large Value ETF	5.15118	14,838,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18002	165,206,268	-
BOT	Smartshares Automation and Robotics ETF	4.99679	11,725,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.49744	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.67811	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.42878	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.53692	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.75637	8,504,680	-
USA	Smartshares US Equities ESG ETF	4.22079	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.36119	296,051,142	1,400,000
AUS	Smartshares S&P/ASX 200 ETF	3.37058	63,612,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.68752	53,729,889	275,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16899	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.79760	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50660	227,717,200	-
GPR	Smartshares Global Property ETF	2.60767	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.59431	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.15034	26,415,000	110,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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