

Friday, 12 July 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 11 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.48948	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.83716	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.85414	2,865,468	-
ASP	Smartshares Australian Property ETF	1.34976	26,672,531	-
ASR	Smartshares Australian Resources ETF	6.23645	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.07025	69,907,211	125,000
EMF	Smartshares Emerging Markets ETF	1.46895	103,709,155	-
EUF	Smartshares Europe ETF	2.26318	80,311,036	95,000
FNZ	Smartshares NZ Top 50 ETF	2.90062	198,440,182	(300,000)
GBF	Smartshares Global Bond ETF	3.12107	50,469,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.07263	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.10220	16,382,274	-
NPF	Smartshares NZ Property ETF	1.03103	105,011,748	(125,000)
NZB	Smartshares NZ Bond ETF	2.94543	145,239,077	-
NZC	Smartshares NZ Cash ETF	3.04198	190,223,712	-
OZY	Smartshares Australian Top 20 ETF	4.98509	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	1.98844	63,881,573	(250,000)
TWF	Smartshares Total World ETF	3.74393	90,284,208	20,000
USF	Smartshares US 500 ETF	16.47590	46,051,994	130,000
USG	Smartshares US Large Growth ETF	12.05869	36,793,866	215,000
USM	Smartshares US Mid Cap ETF	7.71980	10,507,745	-
USS	Smartshares US Small Cap ETF	6.89726	11,123,711	-
USV	Smartshares US Large Value ETF	5.25055	14,793,176	20,000
AGG	Smartshares Global Aggregate Bond ETF	1.18044	165,481,268	275,000
BOT	Smartshares Automation and Robotics ETF	5.04180	11,725,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.54879	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.76429	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45422	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.60482	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.81879	8,454,680	-
USA	Smartshares US Equities ESG ETF	4.29125	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.42387	296,351,142	300,000
AUS	Smartshares S&P/ASX 200 ETF	3.45702	63,912,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.73356	54,289,889	100,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.17990	113,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.87068	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50740	227,717,200	-
GPR	Smartshares Global Property ETF	2.64357	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.62943	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.19460	26,530,000	20,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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