



## Announcement Summary

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**Entity name**

WESTPAC BANKING CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 12, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
WBCAB	SHARE RIGHTS	1,739	Other	24/04/2024
WBCAB	SHARE RIGHTS	23,057	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

33007457141

**1.3 ASX issuer code**

WBC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/7/2024



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

WBCAB : SHARE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,739

**Reason for cessation**

Other

**Please provide additional details**

Share rights have been cash settled in accordance with a discretion that was included in the original terms of grant.

**Date of cessation**

24/4/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 26.030000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Transaction dates:  
1,739 Share Rights - 24 April 2024

**ASX +Security Code and Description**

WBCAB : SHARE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

23,057

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Transaction dates:  
830 Share Rights - 7 May 2024  
22,227 Share Rights - 8 May 2024

Please note 71,452 Share Rights were previously lapsed for KMP, disclosed via the 3H lodged on 15 May 2024.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28	15,090,880
WBC : ORDINARY FULLY PAID	3,466,432,994
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC	17,500
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	6,208,127
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC	30,000
WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31	17,500,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000



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W BCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
W BCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC	100,000
W BCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC	45,000
W BCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
W BCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
W BCAB : SHARE RIGHTS	5,083,222
W BCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.