

Tuesday, 16 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 15 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.49533	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.86479	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.02199	2,865,468	-
ASP	Smartshares Australian Property ETF	1.40174	26,672,531	-
ASR	Smartshares Australian Resources ETF	6.29970	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.08473	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47722	103,709,155	-
EUF	Smartshares Europe ETF	2.28578	80,461,036	-
FNZ	Smartshares NZ Top 50 ETF	2.93361	198,040,182	(400,000)
GBF	Smartshares Global Bond ETF	3.12965	50,469,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.14529	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.24093	16,457,274	-
NPF	Smartshares NZ Property ETF	1.05643	105,011,748	-
NZB	Smartshares NZ Bond ETF	2.95552	145,654,077	-
NZC	Smartshares NZ Cash ETF	3.04336	191,533,712	1,330,000
OZY	Smartshares Australian Top 20 ETF	5.06845	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	1.98918	63,881,573	-
TWF	Smartshares Total World ETF	3.73646	90,334,208	50,000
USF	Smartshares US 500 ETF	16.32548	46,101,994	50,000
USG	Smartshares US Large Growth ETF	11.79889	36,968,866	45,000
USM	Smartshares US Mid Cap ETF	7.83247	10,507,745	-
USS	Smartshares US Small Cap ETF	7.10133	11,123,711	-
USV	Smartshares US Large Value ETF	5.28634	14,793,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18540	165,481,268	-
BOT	Smartshares Automation and Robotics ETF	5.12072	11,695,891	(50,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.56465	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.77226	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.51160	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.60194	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.90681	8,369,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.29032	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.43683	297,051,142	400,000
AUS	Smartshares S&P/ASX 200 ETF	3.51453	64,112,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.73587	54,759,889	165,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19350	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.92604	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51517	229,817,200	-
GPR	Smartshares Global Property ETF	2.71743	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.68064	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.18001	26,845,000	175,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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