

Wednesday, 17 July 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 16 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.49209	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.86442	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.05609	2,865,468	-
ASP	Smartshares Australian Property ETF	1.41252	26,797,531	125,000
ASR	Smartshares Australian Resources ETF	6.26160	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.08177	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.46864	103,709,155	-
EUF	Smartshares Europe ETF	2.27140	80,476,036	15,000
FNZ	Smartshares NZ Top 50 ETF	2.94438	198,040,182	-
GBF	Smartshares Global Bond ETF	3.12960	50,949,618	480,000
MDZ	Smartshares NZ Mid Cap ETF	5.14589	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.26832	16,457,274	-
NPF	Smartshares NZ Property ETF	1.04950	105,261,748	250,000
NZB	Smartshares NZ Bond ETF	2.96147	145,874,077	220,000
NZC	Smartshares NZ Cash ETF	3.04373	190,998,712	(535,000)
OZY	Smartshares Australian Top 20 ETF	5.06775	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.00457	63,881,573	-
TWF	Smartshares Total World ETF	3.75248	90,334,208	-
USF	Smartshares US 500 ETF	16.44944	46,101,994	-
USG	Smartshares US Large Growth ETF	11.88196	37,088,866	120,000
USM	Smartshares US Mid Cap ETF	7.87819	10,507,745	-
USS	Smartshares US Small Cap ETF	7.21221	11,138,711	15,000
USV	Smartshares US Large Value ETF	5.33072	14,793,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18557	165,481,268	-
BOT	Smartshares Automation and Robotics ETF	5.16105	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.55411	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.79835	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.49800	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.61115	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.90870	8,449,680	80,000
USA	Smartshares US Equities ESG ETF	4.32574	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.44911	297,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.51537	64,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.74026	54,999,889	240,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20058	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.92845	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51570	229,817,200	-
GPR	Smartshares Global Property ETF	2.73758	54,251,307	75,000
INF	Smartshares Global Infrastructure ETF	2.66995	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.19390	26,955,000	110,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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