



Kingfish Limited
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KFL undiluted NAV as at 17/7/24 - \$1.3720

Date	17/7/2024	10/7/2024
KFL undiluted NAV	\$1.3720	\$1.3325
Share price close	\$1.21	\$1.16
Discount	12%	13%

The above net asset value (NAV) is unaudited and net of fees and tax.

The NAV per share is calculated after deducting treasury stock of 938,205 shares (acquired under the Kingfish buyback programme).

* The undiluted NAV excludes any impact on the NAV of the future exercise of warrants (KFLWH). At 17 July 2024, 83,105,144 warrants are on issue and may be exercised on 26 July 2024. The final exercise price of each warrant is \$1.26.

The five largest portfolio holdings at 17 July 2024 are approximately as follows:

Fisher & Paykel Healthcare	18%
Infratil	16%
Mainfreight	12%
Auckland International Airport	9%
Summerset	8%

BACKGROUND

Kingfish is a listed investment company that invests in quality growing New Zealand companies. The Kingfish portfolio is managed by Fisher Funds Management Ltd, a specialist investment manager with a track record of successfully investing in growth company shares. The aim of Kingfish is to offer investors competitive returns through capital growth and dividends, and access to a diversified portfolio of investments through a single tax efficient investment vehicle. Kingfish listed on NZX Main Board on 31 March 2004 and may invest in companies that are listed on a New Zealand stock exchange or unlisted companies.

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