

Friday, 19 July 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 18 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.50499	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.86392	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.09749	2,865,468	-
ASP	Smartshares Australian Property ETF	1.41123	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.20199	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.09690	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.46127	103,709,155	-
EUF	Smartshares Europe ETF	2.27507	80,476,036	-
FNZ	Smartshares NZ Top 50 ETF	2.99165	198,040,182	-
GBF	Smartshares Global Bond ETF	3.13612	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.24833	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.21513	16,457,274	-
NPF	Smartshares NZ Property ETF	1.06266	104,761,748	-
NZB	Smartshares NZ Bond ETF	2.96259	145,819,077	(55,000)
NZC	Smartshares NZ Cash ETF	3.04441	190,903,712	200,000
OZY	Smartshares Australian Top 20 ETF	5.08196	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01932	63,631,573	-
TWF	Smartshares Total World ETF	3.74544	90,349,208	15,000
USF	Smartshares US 500 ETF	16.36419	46,201,994	50,000
USG	Smartshares US Large Growth ETF	11.59221	37,163,866	25,000
USM	Smartshares US Mid Cap ETF	7.96552	10,507,745	-
USS	Smartshares US Small Cap ETF	7.33950	11,263,711	75,000
USV	Smartshares US Large Value ETF	5.43531	14,883,176	90,000
AGG	Smartshares Global Aggregate Bond ETF	1.18738	165,731,268	-
BOT	Smartshares Automation and Robotics ETF	5.12272	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.53700	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.74298	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.47801	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.62328	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	2.95572	8,399,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.29340	16,966,766	50,000
NZG	Smartshares S&P/NZX 50 ETF	2.47814	297,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.51891	64,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.72289	55,654,889	285,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20255	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.93436	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52210	229,817,200	-
GPR	Smartshares Global Property ETF	2.76072	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.69121	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17012	27,185,000	100,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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