

Tuesday, 23 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 22 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.47791	47,590,726	25,000
ASD	Smartshares Australian Dividend ETF	1.83891	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.01509	2,915,468	50,000
ASP	Smartshares Australian Property ETF	1.39614	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.05883	12,832,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.09443	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.44738	102,459,155	(1,250,000)
EUF	Smartshares Europe ETF	2.26300	80,476,036	-
FNZ	Smartshares NZ Top 50 ETF	2.99410	197,840,182	-
GBF	Smartshares Global Bond ETF	3.12986	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.26923	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.17782	16,457,274	-
NPF	Smartshares NZ Property ETF	1.06290	104,761,748	-
NZB	Smartshares NZ Bond ETF	2.96190	145,819,077	-
NZC	Smartshares NZ Cash ETF	3.04583	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.03582	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.00971	63,631,573	-
TWF	Smartshares Total World ETF	3.72223	90,349,208	-
USF	Smartshares US 500 ETF	16.27744	46,131,994	(100,000)
USG	Smartshares US Large Growth ETF	11.53290	37,128,866	(50,000)
USM	Smartshares US Mid Cap ETF	7.94426	10,527,745	20,000
USS	Smartshares US Small Cap ETF	7.26363	11,293,711	15,000
USV	Smartshares US Large Value ETF	5.40018	14,953,176	70,000
AGG	Smartshares Global Aggregate Bond ETF	1.18573	165,731,268	-
BOT	Smartshares Automation and Robotics ETF	5.01011	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.50753	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.73684	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45565	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.59306	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	2.91641	8,399,680	-
USA	Smartshares US Equities ESG ETF	4.25881	16,966,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.47418	298,251,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48584	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.67888	56,459,889	220,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19885	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90718	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51595	229,817,200	-
GPR	Smartshares Global Property ETF	2.73859	55,181,307	-
INF	Smartshares Global Infrastructure ETF	2.70027	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.13289	27,720,000	250,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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