

Wednesday, 24 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 23 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.50635	47,590,726	-
ASD	Smartshares Australian Dividend ETF	1.83742	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.08406	2,915,468	-
ASP	Smartshares Australian Property ETF	1.40077	26,797,531	-
ASR	Smartshares Australian Resources ETF	5.99399	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.10282	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.46813	102,459,155	-
EUF	Smartshares Europe ETF	2.30978	80,476,036	-
FNZ	Smartshares NZ Top 50 ETF	3.01951	197,840,182	-
GBF	Smartshares Global Bond ETF	3.12878	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.32042	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.24981	16,607,274	150,000
NPF	Smartshares NZ Property ETF	1.07639	104,761,748	-
NZB	Smartshares NZ Bond ETF	2.96312	145,819,077	-
NZC	Smartshares NZ Cash ETF	3.04617	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.04328	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.02809	63,631,573	-
TWF	Smartshares Total World ETF	3.78406	90,439,208	90,000
USF	Smartshares US 500 ETF	16.55417	46,166,994	35,000
USG	Smartshares US Large Growth ETF	11.78883	37,148,866	20,000
USM	Smartshares US Mid Cap ETF	8.08333	10,527,745	-
USS	Smartshares US Small Cap ETF	7.39929	11,343,711	50,000
USV	Smartshares US Large Value ETF	5.46190	14,953,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18613	165,731,268	-
BOT	Smartshares Automation and Robotics ETF	5.08909	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.53049	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.78789	59,330,216	100,000
EUG	Smartshares Europe Equities ESG ETF	3.51462	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.61159	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	2.97010	8,374,680	(25,000)
USA	Smartshares US Equities ESG ETF	4.30483	16,966,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.49740	298,251,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.49789	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.72263	56,709,889	250,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19880	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.91929	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51436	229,817,200	-
GPR	Smartshares Global Property ETF	2.76942	55,181,307	-
INF	Smartshares Global Infrastructure ETF	2.70529	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17123	27,805,000	85,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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