

Thursday, 25 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 24 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.51340	47,690,726	100,000
ASD	Smartshares Australian Dividend ETF	1.83958	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.10667	2,915,468	-
ASP	Smartshares Australian Property ETF	1.38434	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.00717	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.11295	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.45928	102,459,155	-
EUF	Smartshares Europe ETF	2.30001	80,556,036	80,000
FNZ	Smartshares NZ Top 50 ETF	3.04593	197,740,182	(100,000)
GBF	Smartshares Global Bond ETF	3.13308	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.36461	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.21542	16,607,274	-
NPF	Smartshares NZ Property ETF	1.09103	105,011,748	250,000
NZB	Smartshares NZ Bond ETF	2.96566	145,819,077	-
NZC	Smartshares NZ Cash ETF	3.04657	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.04151	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04536	63,381,573	(250,000)
TWF	Smartshares Total World ETF	3.78886	90,439,208	-
USF	Smartshares US 500 ETF	16.59938	46,166,994	-
USG	Smartshares US Large Growth ETF	11.83947	37,163,866	15,000
USM	Smartshares US Mid Cap ETF	8.08172	10,527,745	-
USS	Smartshares US Small Cap ETF	7.46222	11,343,711	-
USV	Smartshares US Large Value ETF	5.46578	14,953,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18563	165,761,268	30,000
BOT	Smartshares Automation and Robotics ETF	5.16169	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.53855	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.78116	59,330,216	-
EUG	Smartshares Europe Equities ESG ETF	3.52646	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.63002	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.00729	8,374,680	-
USA	Smartshares US Equities ESG ETF	4.36788	16,966,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.51855	298,251,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.49702	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.71605	57,009,889	300,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19936	114,416,727	200,000
AUE	Smartshares Australian Equities ESG ETF	2.91975	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51576	229,817,200	-
GPR	Smartshares Global Property ETF	2.76193	55,181,307	-
INF	Smartshares Global Infrastructure ETF	2.68686	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16990	28,000,000	195,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz