

Monday, 29 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 26 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.46392	47,690,726	-
ASD	Smartshares Australian Dividend ETF	1.82582	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.06793	2,915,468	-
ASP	Smartshares Australian Property ETF	1.38401	26,797,531	-
ASR	Smartshares Australian Resources ETF	5.98515	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.10920	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.45202	102,459,155	-
EUF	Smartshares Europe ETF	2.28934	80,556,036	-
FNZ	Smartshares NZ Top 50 ETF	3.00962	197,540,182	(100,000)
GBF	Smartshares Global Bond ETF	3.13263	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.33022	26,340,674	(200,000)
MZY	Smartshares Australian Mid Cap ETF	10.14215	16,607,274	-
NPF	Smartshares NZ Property ETF	1.09059	105,011,748	-
NZB	Smartshares NZ Bond ETF	2.96937	145,819,077	-
NZC	Smartshares NZ Cash ETF	3.04724	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.00998	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.00651	63,131,573	-
TWF	Smartshares Total World ETF	3.73348	90,574,208	15,000
USF	Smartshares US 500 ETF	16.26890	46,266,994	-
USG	Smartshares US Large Growth ETF	11.35975	37,208,866	65,000
USM	Smartshares US Mid Cap ETF	8.03215	10,527,745	-
USS	Smartshares US Small Cap ETF	7.43453	11,343,711	-
USV	Smartshares US Large Value ETF	5.49544	15,003,176	50,000
AGG	Smartshares Global Aggregate Bond ETF	1.18699	166,041,268	(420,000)
BOT	Smartshares Automation and Robotics ETF	5.02455	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.51568	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.71596	59,380,216	-
EUG	Smartshares Europe Equities ESG ETF	3.51250	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.56694	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.06184	8,374,680	-
USA	Smartshares US Equities ESG ETF	4.28561	16,996,766	30,000
NZG	Smartshares S&P/NZX 50 ETF	2.48205	298,451,142	300,000
AUS	Smartshares S&P/ASX 200 ETF	3.47409	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.63654	57,699,889	360,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20146	114,416,727	-
AUE	Smartshares Australian Equities ESG ETF	2.89425	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51587	230,017,200	200,000
GPR	Smartshares Global Property ETF	2.70581	55,181,307	-
INF	Smartshares Global Infrastructure ETF	2.70885	45,607,059	50,000
USH	Smartshares US 500 (NZD Hedged) ETF	3.08755	28,305,000	150,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz