

Tuesday, 30 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 29 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.49960	47,690,726	-
ASD	Smartshares Australian Dividend ETF	1.83811	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.18433	2,915,468	-
ASP	Smartshares Australian Property ETF	1.40286	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.01007	12,757,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.10472	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47103	102,459,155	-
EUF	Smartshares Europe ETF	2.32629	80,556,036	-
FNZ	Smartshares NZ Top 50 ETF	3.00039	197,540,182	-
GBF	Smartshares Global Bond ETF	3.13990	50,899,618	(50,000)
MDZ	Smartshares NZ Mid Cap ETF	5.31444	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	10.25702	16,607,274	-
NPF	Smartshares NZ Property ETF	1.07967	105,011,748	-
NZB	Smartshares NZ Bond ETF	2.97027	145,919,077	100,000
NZC	Smartshares NZ Cash ETF	3.04830	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.06289	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.00066	63,131,573	-
TWF	Smartshares Total World ETF	3.78388	90,624,208	50,000
USF	Smartshares US 500 ETF	16.48399	46,266,994	-
USG	Smartshares US Large Growth ETF	11.47865	37,208,866	-
USM	Smartshares US Mid Cap ETF	8.14481	10,527,745	-
USS	Smartshares US Small Cap ETF	7.57749	11,343,711	-
USV	Smartshares US Large Value ETF	5.57611	15,003,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18797	166,041,268	-
BOT	Smartshares Automation and Robotics ETF	5.06963	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.53350	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.77223	59,380,216	-
EUG	Smartshares Europe Equities ESG ETF	3.54450	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.58701	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.05623	8,374,680	-
USA	Smartshares US Equities ESG ETF	4.29101	16,996,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.47483	298,451,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.51140	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.68044	58,149,889	450,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20372	114,416,727	-
AUE	Smartshares Australian Equities ESG ETF	2.92724	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52038	229,857,200	(160,000)
GPR	Smartshares Global Property ETF	2.74451	55,201,307	20,000
INF	Smartshares Global Infrastructure ETF	2.73362	45,567,059	(40,000)
USH	Smartshares US 500 (NZD Hedged) ETF	3.12361	28,435,000	130,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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