

Wednesday, 31 July 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 30 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.51214	47,690,726	-
ASD	Smartshares Australian Dividend ETF	1.82361	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.21713	2,915,468	-
ASP	Smartshares Australian Property ETF	1.39731	26,797,531	-
ASR	Smartshares Australian Resources ETF	5.91006	12,832,633	75,000
DIV	Smartshares NZ Dividend ETF	1.11031	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47216	102,459,155	-
EUF	Smartshares Europe ETF	2.31861	80,556,036	-
FNZ	Smartshares NZ Top 50 ETF	3.01586	197,140,182	(400,000)
GBF	Smartshares Global Bond ETF	3.14326	50,899,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.35583	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	10.22154	16,682,274	75,000
NPF	Smartshares NZ Property ETF	1.09182	104,011,748	(1,000,000)
NZB	Smartshares NZ Bond ETF	2.96711	145,919,077	-
NZC	Smartshares NZ Cash ETF	3.04864	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.04596	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01141	63,131,573	-
TWF	Smartshares Total World ETF	3.79481	90,624,208	-
USF	Smartshares US 500 ETF	16.56570	46,281,994	15,000
USG	Smartshares US Large Growth ETF	11.55981	37,223,866	15,000
USM	Smartshares US Mid Cap ETF	8.18735	10,527,745	-
USS	Smartshares US Small Cap ETF	7.58450	11,343,711	-
USV	Smartshares US Large Value ETF	5.59121	15,003,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.19016	166,111,268	70,000
BOT	Smartshares Automation and Robotics ETF	5.06359	11,675,891	(20,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.53519	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.75970	59,380,216	-
EUG	Smartshares Europe Equities ESG ETF	3.53704	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.60494	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.06130	8,354,680	(20,000)
USA	Smartshares US Equities ESG ETF	4.31146	16,996,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.49036	297,251,142	(1,200,000)
AUS	Smartshares S&P/ASX 200 ETF	3.50006	63,812,708	(500,000)
TWH	Smartshares Total World (NZD Hedged) ETF	3.68182	58,534,889	385,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19962	114,416,727	-
AUE	Smartshares Australian Equities ESG ETF	2.91239	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52289	229,857,200	-
GPR	Smartshares Global Property ETF	2.75378	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.74315	45,567,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.12958	28,555,000	120,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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