

Thursday, 1 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 31 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.49886	47,740,726	50,000
ASD	Smartshares Australian Dividend ETF	1.85156	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.33822	2,915,468	-
ASP	Smartshares Australian Property ETF	1.42624	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.01810	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.11366	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.45995	102,509,155	50,000
EUF	Smartshares Europe ETF	2.31426	80,656,036	100,000
FNZ	Smartshares NZ Top 50 ETF	3.02163	196,540,182	(600,000)
GBF	Smartshares Global Bond ETF	3.14894	50,899,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.36314	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	10.37815	16,682,274	-
NPF	Smartshares NZ Property ETF	1.08323	104,136,748	125,000
NZB	Smartshares NZ Bond ETF	2.96824	145,919,077	-
NZC	Smartshares NZ Cash ETF	3.04897	190,703,712	-
OZY	Smartshares Australian Top 20 ETF	5.09941	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01342	63,131,573	-
TWF	Smartshares Total World ETF	3.76410	90,784,208	160,000
USF	Smartshares US 500 ETF	16.38761	46,431,994	150,000
USG	Smartshares US Large Growth ETF	11.36101	37,323,866	100,000
USM	Smartshares US Mid Cap ETF	8.16895	10,527,745	-
USS	Smartshares US Small Cap ETF	7.56231	11,393,711	50,000
USV	Smartshares US Large Value ETF	5.57385	15,038,176	35,000
AGG	Smartshares Global Aggregate Bond ETF	1.19191	168,416,268	2,305,000
BOT	Smartshares Automation and Robotics ETF	5.00235	11,675,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.51956	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.79073	59,410,216	30,000
EUG	Smartshares Europe Equities ESG ETF	3.53017	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.59747	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.05110	8,354,680	-
USA	Smartshares US Equities ESG ETF	4.27583	17,016,766	20,000
NZG	Smartshares S&P/NZX 50 ETF	2.49320	298,151,142	900,000
AUS	Smartshares S&P/ASX 200 ETF	3.54448	63,812,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.66765	58,904,889	370,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20632	114,816,727	400,000
AUE	Smartshares Australian Equities ESG ETF	2.95143	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52487	229,857,200	-
GPR	Smartshares Global Property ETF	2.77070	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.76434	45,567,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.10828	28,655,000	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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