



## QUOTATION NOTICE: NZX MAIN BOARD PROMISIA HEALTHCARE LIMITED (“PHL”) WARRANTS

<b>Company:</b>	Promisia Healthcare Limited (“PHL”)
<b>Warrants Security Code:</b>	PHLWA
<b>ISIN:</b>	NZPHLE0002S3
<b>Details of Security to be Quoted:</b>	Approximately 4,000,000,000 new warrants to subscribe for ordinary shares.
<b>Ratio (Warrants:Shares):</b>	1 new warrant for every 1 ordinary share subscribed for under the announced Share Purchase Plan and Placements offer.
<b>Exercise Price:</b>	\$0.002 per warrant
<b>Conversion Ratio of Warrants:</b>	Each warrant gives the holder a right to buy one Share in PHL upon payment of the Exercise Price up to and including the Exercise Date.
<b>Record Date:</b>	N/A – PHLWA will be issued to holders who participated in the Share Purchase Plan and Placements offer as per the Ratio above.
<b>Allotment Date:</b>	Monday, 5 August 2024
<b>Last Trading Date:</b>	Monday, 22 March 2027
<b>Exercise Date:</b>	Wednesday, 24 March 2027
<b>Registrar:</b>	MUFG Pension & Market Services (formerly Link Market Services)
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	On or around Monday, 5 August 2024
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Monday, 5 August 2024

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**01 08 2024**