

Friday, 2 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 1 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.54481	47,720,726	(20,000)
ASD	Smartshares Australian Dividend ETF	1.83920	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.21455	2,915,468	-
ASP	Smartshares Australian Property ETF	1.42123	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.02043	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.12240	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47795	102,489,155	(20,000)
EUF	Smartshares Europe ETF	2.31869	80,656,036	-
FNZ	Smartshares NZ Top 50 ETF	3.03913	196,340,182	(200,000)
GBF	Smartshares Global Bond ETF	3.15432	51,379,618	480,000
MDZ	Smartshares NZ Mid Cap ETF	5.38289	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	10.32966	16,682,274	-
NPF	Smartshares NZ Property ETF	1.08506	104,136,748	-
NZB	Smartshares NZ Bond ETF	2.97134	146,234,077	315,000
NZC	Smartshares NZ Cash ETF	3.04933	191,283,712	580,000
OZY	Smartshares Australian Top 20 ETF	5.06717	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.03015	63,131,573	-
TWF	Smartshares Total World ETF	3.79643	90,784,208	-
USF	Smartshares US 500 ETF	16.53166	46,531,994	100,000
USG	Smartshares US Large Growth ETF	11.55991	37,308,866	(15,000)
USM	Smartshares US Mid Cap ETF	8.16829	10,527,745	-
USS	Smartshares US Small Cap ETF	7.55734	11,393,711	-
USV	Smartshares US Large Value ETF	5.56673	15,038,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.19477	168,416,268	-
BOT	Smartshares Automation and Robotics ETF	5.08217	11,675,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.55513	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.78082	59,440,216	30,000
EUG	Smartshares Europe Equities ESG ETF	3.53948	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.65856	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.06104	8,314,680	(40,000)
USA	Smartshares US Equities ESG ETF	4.32479	17,016,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50979	298,151,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.52468	64,112,708	300,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.71138	59,564,889	660,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21214	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.93531	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52923	230,687,200	830,000
GPR	Smartshares Global Property ETF	2.75664	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.74116	45,567,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.15037	29,195,000	540,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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