

5 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 2 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.44803	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.80187	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.91194	2,915,468	-
ASP	Smartshares Australian Property ETF	1.39142	26,797,531	-
ASR	Smartshares Australian Resources ETF	5.89982	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.11645	70,032,211	125,000
EMF	Smartshares Emerging Markets ETF	1.44841	102,489,155	-
EUF	Smartshares Europe ETF	2.26250	80,656,036	-
FNZ	Smartshares NZ Top 50 ETF	3.02951	196,340,182	-
GBF	Smartshares Global Bond ETF	3.16259	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.35533	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	10.12780	16,682,274	-
NPF	Smartshares NZ Property ETF	1.08851	104,136,748	-
NZB	Smartshares NZ Bond ETF	2.97448	146,339,077	105,000
NZC	Smartshares NZ Cash ETF	3.04974	191,463,712	180,000
OZY	Smartshares Australian Top 20 ETF	4.93471	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.02715	63,131,573	-
TWF	Smartshares Total World ETF	3.71440	90,784,208	-
USF	Smartshares US 500 ETF	16.24814	46,546,994	15,000
USG	Smartshares US Large Growth ETF	11.32958	37,283,866	(25,000)
USM	Smartshares US Mid Cap ETF	8.02086	10,527,745	-
USS	Smartshares US Small Cap ETF	7.34877	11,393,711	-
USV	Smartshares US Large Value ETF	5.48745	15,038,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.19987	168,506,268	90,000
BOT	Smartshares Automation and Robotics ETF	4.93295	11,675,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.51295	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.66325	59,440,216	-
EUG	Smartshares Europe Equities ESG ETF	3.46328	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.53429	12,789,840	-
LIV	Smartshares Healthcare Innovation ETF	3.02603	8,289,680	(25,000)
USA	Smartshares US Equities ESG ETF	4.26072	17,016,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50278	298,651,142	500,000
AUS	Smartshares S&P/ASX 200 ETF	3.43681	64,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.64168	59,794,889	230,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21532	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.86262	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.53917	230,687,200	-
GPR	Smartshares Global Property ETF	2.76741	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.75806	45,567,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.10456	29,260,000	65,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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