

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To Promisia Healthcare Limited

Date this disclosure made: 7 August 2024

Date on which substantial holding began: 5 August 2024

Substantial product holder(s) giving disclosure

Full name(s): Asset Management Limited

Summary of substantial holding

Class of quoted voting products: Fully paid ordinary shares in Promisia Healthcare Limited
(NZX: **PHL**)

Summary for Asset Management Limited

For this disclosure,—

- (a) total number held in class: 1,775,000,000
- (b) total in class: 25,516,308,487
- (c) total percentage held in class: 6.956%

Details of relevant interests

Details for Asset Management Limited

Nature of relevant interest(s): Registered holder of financial products

For that relevant interest,—

- (a) number held in class: 1,775,000,000
- (b) percentage held in class: 6.956%
- (c) current registered holder(s): Asset Management Limited
- (d) registered holder(s) once transfers are registered: Asset Management Limited

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A

(d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure: Subscription for 1,775,000,000 shares on 5 August 2024 at \$0.001 per share under Promisia's capital raising announced to market on 2 July 2024.

Additional information

Address(es) of substantial product holder(s): Asset Management Limited c/- Duncan Cotterill, Level 5, 50 Customhouse Quay, Wellington 6011

Contact details: Matt Yates, +64 4 471 9428 / matt.yates@duncancotterill.com

Certification

I, Matt Yates, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.