

Thursday, 8 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 7 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.31133	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.75238	21,304,541	-
ASF	Smartshares Australian Financials ETF	9.48596	3,015,468	-
ASP	Smartshares Australian Property ETF	1.37098	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.71940	12,682,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.10585	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.40726	102,539,155	50,000
EUF	Smartshares Europe ETF	2.20834	80,501,036	(115,000)
FNZ	Smartshares NZ Top 50 ETF	2.99246	196,240,182	-
GBF	Smartshares Global Bond ETF	3.15726	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.26010	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	9.78065	16,757,274	75,000
NPF	Smartshares NZ Property ETF	1.08022	100,886,748	(250,000)
NZB	Smartshares NZ Bond ETF	2.97202	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05151	191,123,712	(160,000)
OZY	Smartshares Australian Top 20 ETF	4.78443	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01512	63,131,573	-
TWF	Smartshares Total World ETF	3.58572	90,889,208	80,000
USF	Smartshares US 500 ETF	15.67608	46,626,994	(20,000)
USG	Smartshares US Large Growth ETF	10.86758	37,313,866	(70,000)
USM	Smartshares US Mid Cap ETF	7.80808	10,527,745	-
USS	Smartshares US Small Cap ETF	7.02590	11,343,711	(50,000)
USV	Smartshares US Large Value ETF	5.34104	14,873,176	(165,000)
AGG	Smartshares Global Aggregate Bond ETF	1.20679	168,656,268	90,000
BOT	Smartshares Automation and Robotics ETF	4.63706	11,675,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.40124	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.56113	59,440,216	-
EUG	Smartshares Europe Equities ESG ETF	3.36132	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.35167	12,799,840	30,000
LIV	Smartshares Healthcare Innovation ETF	2.94864	8,254,680	-
USA	Smartshares US Equities ESG ETF	4.08895	17,016,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.47725	296,051,142	(200,000)
AUS	Smartshares S&P/ASX 200 ETF	3.33144	64,312,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.49790	60,804,889	350,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21056	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.77687	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54915	230,717,200	30,000
GPR	Smartshares Global Property ETF	2.76173	55,201,307	-
INF	Smartshares Global Infrastructure ETF	2.72333	45,627,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.98887	29,720,000	200,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz