

Friday, 9 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 8 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.30446	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.74172	21,304,541	-
ASF	Smartshares Australian Financials ETF	9.53565	3,015,468	-
ASP	Smartshares Australian Property ETF	1.34919	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.58847	12,682,633	-
DIV	Smartshares NZ Dividend ETF	1.09872	70,032,211	125,000
EMF	Smartshares Emerging Markets ETF	1.40018	102,539,155	-
EUF	Smartshares Europe ETF	2.18352	80,501,036	-
FNZ	Smartshares NZ Top 50 ETF	2.97830	196,140,182	(100,000)
GBF	Smartshares Global Bond ETF	3.15203	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.24064	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	9.69573	16,757,274	-
NPF	Smartshares NZ Property ETF	1.07739	100,386,748	(500,000)
NZB	Smartshares NZ Bond ETF	2.97497	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05186	191,123,712	-
OZY	Smartshares Australian Top 20 ETF	4.75885	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.00174	63,131,573	-
TWF	Smartshares Total World ETF	3.53097	91,504,208	615,000
USF	Smartshares US 500 ETF	15.36899	46,641,994	15,000
USG	Smartshares US Large Growth ETF	10.62744	37,228,866	(85,000)
USM	Smartshares US Mid Cap ETF	7.65256	10,527,745	-
USS	Smartshares US Small Cap ETF	6.87632	11,358,711	15,000
USV	Smartshares US Large Value ETF	5.24255	14,873,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20182	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.67141	11,675,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.42046	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.48811	59,440,216	-
EUG	Smartshares Europe Equities ESG ETF	3.36782	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.42181	12,849,840	50,000
LIV	Smartshares Healthcare Innovation ETF	2.93959	8,254,680	-
USA	Smartshares US Equities ESG ETF	4.08457	17,016,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.46341	295,451,142	(600,000)
AUS	Smartshares S&P/ASX 200 ETF	3.30706	64,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.48078	61,959,889	1,155,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21437	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.75648	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54264	230,717,200	-
GPR	Smartshares Global Property ETF	2.73281	55,701,307	500,000
INF	Smartshares Global Infrastructure ETF	2.71657	45,627,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.95842	30,010,000	290,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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