

Monday, 12 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 9 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.36165	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.76528	21,304,541	-
ASF	Smartshares Australian Financials ETF	9.65644	3,015,468	-
ASP	Smartshares Australian Property ETF	1.38416	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.72406	12,607,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.10481	70,032,211	-
EMF	Smartshares Emerging Markets ETF	1.43455	102,539,155	-
EUF	Smartshares Europe ETF	2.22026	80,501,036	-
FNZ	Smartshares NZ Top 50 ETF	2.98057	196,140,182	-
GBF	Smartshares Global Bond ETF	3.14939	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.25830	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	9.90542	16,832,274	75,000
NPF	Smartshares NZ Property ETF	1.08824	100,386,748	-
NZB	Smartshares NZ Bond ETF	2.97719	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05227	188,353,712	(2,770,000)
OZY	Smartshares Australian Top 20 ETF	4.82733	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	1.99440	62,881,573	(250,000)
TWF	Smartshares Total World ETF	3.61661	91,504,208	-
USF	Smartshares US 500 ETF	15.77242	46,691,994	50,000
USG	Smartshares US Large Growth ETF	10.97755	37,243,866	15,000
USM	Smartshares US Mid Cap ETF	7.83261	10,527,745	-
USS	Smartshares US Small Cap ETF	7.05166	11,358,711	-
USV	Smartshares US Large Value ETF	5.34770	14,873,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20132	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.69629	11,700,891	25,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44515	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.56860	59,440,216	-
EUG	Smartshares Europe Equities ESG ETF	3.37933	13,887,921	(50,000)
JPN	Smartshares Japan Equities ESG ETF	2.42875	12,849,840	-
LIV	Smartshares Healthcare Innovation ETF	2.93849	8,179,680	(75,000)
USA	Smartshares US Equities ESG ETF	4.08212	17,016,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.46063	295,451,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.36489	64,412,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.55668	62,484,889	525,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21782	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.80531	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54258	230,717,200	-
GPR	Smartshares Global Property ETF	2.76099	55,701,307	-
INF	Smartshares Global Infrastructure ETF	2.72941	45,627,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.02841	30,170,000	160,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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