

Tuesday, 13 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 12 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.35826	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.77147	21,304,541	-
ASF	Smartshares Australian Financials ETF	9.72241	3,015,468	-
ASP	Smartshares Australian Property ETF	1.37711	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.67942	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.10945	70,032,211	-
EMF	Smartshares Emerging Markets ETF	1.43273	102,539,155	-
EUF	Smartshares Europe ETF	2.22586	80,501,036	-
FNZ	Smartshares NZ Top 50 ETF	2.98728	195,940,182	(200,000)
GBF	Smartshares Global Bond ETF	3.15395	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.26464	26,340,674	-
MZY	Smartshares Australian Mid Cap ETF	9.97040	16,832,274	-
NPF	Smartshares NZ Property ETF	1.08810	100,261,748	(125,000)
NZB	Smartshares NZ Bond ETF	2.97767	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05325	188,353,712	-
OZY	Smartshares Australian Top 20 ETF	4.83764	37,206,267	150,000
TNZ	Smartshares NZ Top 10 ETF	2.00252	62,881,573	-
TWF	Smartshares Total World ETF	3.61790	91,504,208	-
USF	Smartshares US 500 ETF	15.78005	46,706,994	15,000
USG	Smartshares US Large Growth ETF	11.01315	37,263,866	20,000
USM	Smartshares US Mid Cap ETF	7.82208	10,527,745	-
USS	Smartshares US Small Cap ETF	7.02844	11,358,711	-
USV	Smartshares US Large Value ETF	5.33656	14,873,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20117	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.69377	11,700,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44596	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.58118	59,480,216	40,000
EUG	Smartshares Europe Equities ESG ETF	3.39120	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.39939	12,849,840	-
LIV	Smartshares Healthcare Innovation ETF	2.94162	8,179,680	-
USA	Smartshares US Equities ESG ETF	4.09878	17,066,766	50,000
NZG	Smartshares S&P/NZX 50 ETF	2.46819	295,351,142	(100,000)
AUS	Smartshares S&P/ASX 200 ETF	3.37470	64,412,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.56598	62,814,889	330,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21879	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.81362	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54701	230,717,200	-
GPR	Smartshares Global Property ETF	2.77979	55,701,307	-
INF	Smartshares Global Infrastructure ETF	2.72169	45,627,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.03779	30,495,000	325,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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