

Thursday, 15 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 14 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.40410	47,720,726	-
ASD	Smartshares Australian Dividend ETF	1.77705	21,304,541	-
ASF	Smartshares Australian Financials ETF	9.84127	3,015,468	-
ASP	Smartshares Australian Property ETF	1.38802	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.59288	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.13851	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.44119	102,539,155	-
EUF	Smartshares Europe ETF	2.23683	80,501,036	-
FNZ	Smartshares NZ Top 50 ETF	3.07410	195,940,182	-
GBF	Smartshares Global Bond ETF	3.15965	51,379,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.41817	26,240,674	(100,000)
MZY	Smartshares Australian Mid Cap ETF	10.12037	16,832,274	-
NPF	Smartshares NZ Property ETF	1.11907	100,261,748	-
NZB	Smartshares NZ Bond ETF	2.98570	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05407	188,353,712	-
OZY	Smartshares Australian Top 20 ETF	4.84114	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04354	62,881,573	-
TWF	Smartshares Total World ETF	3.65306	91,504,208	-
USF	Smartshares US 500 ETF	15.95482	46,836,994	65,000
USG	Smartshares US Large Growth ETF	11.23555	37,363,866	-
USM	Smartshares US Mid Cap ETF	7.82635	10,527,745	-
USS	Smartshares US Small Cap ETF	7.04307	11,358,711	-
USV	Smartshares US Large Value ETF	5.33434	14,923,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20756	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.76633	11,700,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.46411	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.61464	59,480,216	-
EUG	Smartshares Europe Equities ESG ETF	3.40188	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.48191	12,849,840	-
LIV	Smartshares Healthcare Innovation ETF	2.93170	8,179,680	-
USA	Smartshares US Equities ESG ETF	4.13517	17,066,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.52666	295,351,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.38411	64,612,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.61458	63,644,889	550,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22648	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.82242	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55397	230,687,200	-
GPR	Smartshares Global Property ETF	2.78238	55,701,307	-
INF	Smartshares Global Infrastructure ETF	2.75249	45,627,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.08380	30,655,000	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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