

Tuesday, 20 August 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 19 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.47185	47,820,726	-
ASD	Smartshares Australian Dividend ETF	1.81014	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.26564	3,015,468	-
ASP	Smartshares Australian Property ETF	1.42283	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.67366	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.16914	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47055	102,249,155	-
EUF	Smartshares Europe ETF	2.29644	80,501,036	-
FNZ	Smartshares NZ Top 50 ETF	3.09966	195,840,182	-
GBF	Smartshares Global Bond ETF	3.16055	51,149,618	(230,000)
MDZ	Smartshares NZ Mid Cap ETF	5.39854	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.35211	16,832,274	-
NPF	Smartshares NZ Property ETF	1.16099	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.99059	146,309,077	-
NZC	Smartshares NZ Cash ETF	3.05585	189,233,712	-
OZY	Smartshares Australian Top 20 ETF	4.98852	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.07030	62,631,573	(250,000)
TWF	Smartshares Total World ETF	3.75067	91,504,208	-
USF	Smartshares US 500 ETF	16.40164	47,101,994	50,000
USG	Smartshares US Large Growth ETF	11.57026	37,558,866	65,000
USM	Smartshares US Mid Cap ETF	8.02418	10,527,745	-
USS	Smartshares US Small Cap ETF	7.21939	11,638,711	-
USV	Smartshares US Large Value ETF	5.47401	14,923,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20665	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.92707	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.52627	45,787,676	-
ESG	Smartshares Global Equities ESG ETF	3.71055	59,480,216	-
EUG	Smartshares Europe Equities ESG ETF	3.50350	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55670	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	3.00062	8,124,680	(20,000)
USA	Smartshares US Equities ESG ETF	4.26721	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.54459	294,951,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.47588	64,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.69501	63,864,889	130,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22869	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.89850	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55071	230,687,200	-
GPR	Smartshares Global Property ETF	2.80169	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.77128	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.15666	30,705,000	30,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)