

Wednesday, 21 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 20 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.47901	47,820,726	-
ASD	Smartshares Australian Dividend ETF	1.81813	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.29462	3,015,468	-
ASP	Smartshares Australian Property ETF	1.40683	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.72634	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.16111	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.46878	102,194,155	(55,000)
EUF	Smartshares Europe ETF	2.29573	80,601,036	100,000
FNZ	Smartshares NZ Top 50 ETF	3.07227	195,840,182	-
GBF	Smartshares Global Bond ETF	3.15826	51,149,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.33813	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.39438	16,832,274	-
NPF	Smartshares NZ Property ETF	1.15683	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.98781	146,259,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.05613	189,233,712	-
OZY	Smartshares Australian Top 20 ETF	5.00114	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.05678	62,631,573	-
TWF	Smartshares Total World ETF	3.74602	91,489,208	(15,000)
USF	Smartshares US 500 ETF	16.37108	47,051,994	(50,000)
USG	Smartshares US Large Growth ETF	11.57754	37,558,866	-
USM	Smartshares US Mid Cap ETF	7.99327	10,527,745	-
USS	Smartshares US Small Cap ETF	7.21424	11,638,711	-
USV	Smartshares US Large Value ETF	5.44726	14,923,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20704	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.92572	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.52556	45,787,676	-
ESG	Smartshares Global Equities ESG ETF	3.73601	59,480,216	-
EUG	Smartshares Europe Equities ESG ETF	3.51231	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55921	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.99472	8,124,680	-
USA	Smartshares US Equities ESG ETF	4.25344	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.52369	294,951,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48457	64,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.71469	64,249,889	385,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22628	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90450	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55084	230,687,200	-
GPR	Smartshares Global Property ETF	2.81996	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.78300	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17543	30,950,000	245,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz