

Thursday, 22 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 21 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.44597	47,775,726	(45,000)
ASD	Smartshares Australian Dividend ETF	1.80688	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.19103	3,065,468	50,000
ASP	Smartshares Australian Property ETF	1.41756	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.76269	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.15632	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.44093	102,194,155	-
EUF	Smartshares Europe ETF	2.26814	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.05820	195,640,182	(200,000)
GBF	Smartshares Global Bond ETF	3.16160	51,149,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.32018	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.38117	16,832,274	-
NPF	Smartshares NZ Property ETF	1.14760	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.99035	146,259,077	-
NZC	Smartshares NZ Cash ETF	3.05650	189,383,712	150,000
OZY	Smartshares Australian Top 20 ETF	4.97550	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04657	62,631,573	-
TWF	Smartshares Total World ETF	3.70094	91,489,208	-
USF	Smartshares US 500 ETF	16.19187	47,051,994	-
USG	Smartshares US Large Growth ETF	11.45818	37,573,866	15,000
USM	Smartshares US Mid Cap ETF	7.88064	10,527,745	-
USS	Smartshares US Small Cap ETF	7.08030	11,703,711	65,000
USV	Smartshares US Large Value ETF	5.38086	14,923,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20968	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.89853	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.48826	45,787,676	-
ESG	Smartshares Global Equities ESG ETF	3.70190	59,480,216	-
EUG	Smartshares Europe Equities ESG ETF	3.47646	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.53222	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.96678	8,074,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.22506	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.51262	294,751,142	(200,000)
AUS	Smartshares S&P/ASX 200 ETF	3.47817	64,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.69190	64,589,889	340,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22899	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90283	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55480	230,687,200	-
GPR	Smartshares Global Property ETF	2.81218	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.77701	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16122	31,125,000	175,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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