

Friday, 23 August 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 22 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.46966	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.81059	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.15900	3,065,468	-
ASP	Smartshares Australian Property ETF	1.42979	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.77827	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.16778	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.44786	102,194,155	-
EUF	Smartshares Europe ETF	2.28769	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.05970	195,640,182	-
GBF	Smartshares Global Bond ETF	3.16565	51,099,618	(50,000)
MDZ	Smartshares NZ Mid Cap ETF	5.37475	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.39660	16,832,274	-
NPF	Smartshares NZ Property ETF	1.16262	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.99045	146,259,077	-
NZC	Smartshares NZ Cash ETF	3.05681	188,538,712	(845,000)
OZY	Smartshares Australian Top 20 ETF	4.97470	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.02628	62,631,573	-
TWF	Smartshares Total World ETF	3.72274	91,504,208	15,000
USF	Smartshares US 500 ETF	16.25054	47,036,994	(15,000)
USG	Smartshares US Large Growth ETF	11.51326	37,573,866	-
USM	Smartshares US Mid Cap ETF	7.95666	10,527,745	-
USS	Smartshares US Small Cap ETF	7.16798	11,703,711	-
USV	Smartshares US Large Value ETF	5.40194	14,923,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21198	168,656,268	-
BOT	Smartshares Automation and Robotics ETF	4.94206	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.49749	45,787,676	-
ESG	Smartshares Global Equities ESG ETF	3.71103	59,520,216	40,000
EUG	Smartshares Europe Equities ESG ETF	3.49025	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55933	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.98298	8,074,680	-
USA	Smartshares US Equities ESG ETF	4.23904	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50586	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48314	64,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.71175	64,764,889	175,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22620	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90825	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55811	230,687,200	-
GPR	Smartshares Global Property ETF	2.82192	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.77833	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17204	31,140,000	15,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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