

Monday, 26 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 23 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.44805	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.79571	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.13802	3,065,468	-
ASP	Smartshares Australian Property ETF	1.42590	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.70998	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.15364	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.43165	102,169,155	(25,000)
EUF	Smartshares Europe ETF	2.27566	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.04116	195,440,182	(200,000)
GBF	Smartshares Global Bond ETF	3.15967	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.34226	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.35406	16,832,274	-
NPF	Smartshares NZ Property ETF	1.15859	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.98943	146,259,077	-
NZC	Smartshares NZ Cash ETF	3.05712	188,538,712	-
OZY	Smartshares Australian Top 20 ETF	4.96103	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04862	62,631,573	-
TWF	Smartshares Total World ETF	3.69372	91,504,208	-
USF	Smartshares US 500 ETF	16.12882	47,136,994	100,000
USG	Smartshares US Large Growth ETF	11.35123	37,773,866	200,000
USM	Smartshares US Mid Cap ETF	7.93390	10,527,745	-
USS	Smartshares US Small Cap ETF	7.12479	11,703,711	-
USV	Smartshares US Large Value ETF	5.39528	14,973,176	50,000
AGG	Smartshares Global Aggregate Bond ETF	1.20902	168,751,268	95,000
BOT	Smartshares Automation and Robotics ETF	4.93010	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.47459	45,437,676	(350,000)
ESG	Smartshares Global Equities ESG ETF	3.69731	59,520,216	-
EUG	Smartshares Europe Equities ESG ETF	3.50172	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.56143	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.98572	8,074,680	-
USA	Smartshares US Equities ESG ETF	4.23562	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.51803	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.47251	64,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.68241	65,039,889	275,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22606	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.89987	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55245	230,687,200	-
GPR	Smartshares Global Property ETF	2.83761	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.78338	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.14715	31,420,000	280,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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