

Tuesday, 27 August 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 26 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.48107	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.80623	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.24619	3,065,468	-
ASP	Smartshares Australian Property ETF	1.44359	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.74651	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.15925	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.43777	102,169,155	-
EUF	Smartshares Europe ETF	2.29147	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.05368	195,440,182	-
GBF	Smartshares Global Bond ETF	3.16671	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.38575	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.39467	16,907,274	75,000
NPF	Smartshares NZ Property ETF	1.15485	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.99252	146,259,077	-
NZC	Smartshares NZ Cash ETF	3.05814	188,538,712	-
OZY	Smartshares Australian Top 20 ETF	5.00057	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.05437	62,631,573	-
TWF	Smartshares Total World ETF	3.70998	91,519,208	15,000
USF	Smartshares US 500 ETF	16.14080	47,136,994	-
USG	Smartshares US Large Growth ETF	11.36673	37,773,866	-
USM	Smartshares US Mid Cap ETF	7.95326	10,512,745	(15,000)
USS	Smartshares US Small Cap ETF	7.22312	11,638,711	(65,000)
USV	Smartshares US Large Value ETF	5.40064	14,948,176	(25,000)
AGG	Smartshares Global Aggregate Bond ETF	1.21245	168,751,268	-
BOT	Smartshares Automation and Robotics ETF	4.93274	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.49097	45,437,676	-
ESG	Smartshares Global Equities ESG ETF	3.69492	59,520,216	-
EUG	Smartshares Europe Equities ESG ETF	3.50498	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.56761	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.98228	8,074,680	-
USA	Smartshares US Equities ESG ETF	4.21788	17,046,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.53001	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.49391	64,912,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.71964	65,274,889	235,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.23075	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.91881	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55718	230,687,200	-
GPR	Smartshares Global Property ETF	2.87694	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.79548	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17097	31,910,000	490,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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